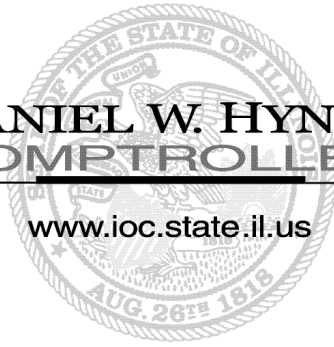


DANIEL W. HYNES
COMPTROLLER

www.ioc.state.il.us



BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

FISCAL YEAR 2008

FINANCIAL

A Message to Illinois Taxpayers

March 2009

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.



This report of *Bonded Indebtedness and Long Term Obligations* presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding decreased from \$59.4 billion in Fiscal Year 2007 to \$58.7 billion in Fiscal Year 2008, a decrease of 1.2%. This compares to no change in Fiscal Year 2007, 3.9% growth in Fiscal Year 2006, 5.5% growth in Fiscal Year 2005, and 4.9% growth in Fiscal Year 2004.

General obligation debt decreased \$513 million (2.6%) in Fiscal Year 2008. In Fiscal Year 2007, general obligation debt decreased \$326 million (1.6%) from Fiscal Year 2006.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2008, Illinois' general obligation bond rating was unchanged at AA by Standard and Poor's, Aa3 by Moody's Investor Services and AA by Fitch Ratings. However, since June 30, both Standard and Poor's and Fitch Ratings downgraded Illinois' general obligation bond rating to AA-.

The State's special obligation bond ratings also remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Conduit debt is up 28% since Fiscal Year 2004, which can be attributed to increases in debt issued by the Illinois Finance Authority and the Illinois State Toll Highway Authority. Moral obligation debt has decreased 28% since Fiscal Year 2004 due to decreases at the Illinois Student Assistance Commission. Indirect debt of the State has increased 21% since Fiscal Year 2004 due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program.

Also of note in this year's report is the total future interest payable of the general and special obligation bonds over the life of the bonds has decreased \$1.1 billion (6.43%), which resulted in a per capita interest decrease of \$91 (6.86%) per individual from Fiscal Year 2007. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management.

If you have any questions or comments regarding this report, please contact my Office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Daniel W. Hynes
Comptroller

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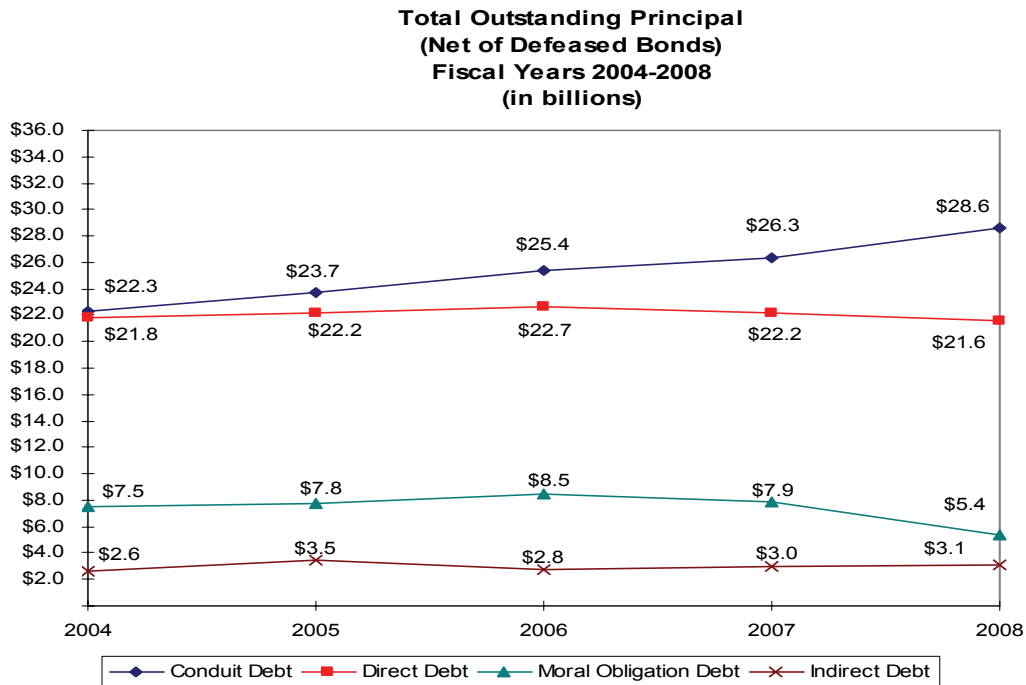
Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2008, was approximately \$58.7 billion (net of defeased bonds). During the last five years, this amount has increased \$4.5 billion (or 8.3%) from the \$54.2 billion reported at June 30, 2004.

Of the principal outstanding as of June 30, 2008, the State is committed to repay \$21.6 billion “directly” and \$3.1 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently”

liable to repay \$5.4 billion of principal. The remaining \$28.6 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.

As of June 2008, the State’s general obligation bonds carry an Aa3 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc., which is unchanged from June 2007. However, since June 30, both Standard and Poor’s and Fitch Ratings downgraded Illinois’ general obligation bond rating to AA-.



General and Special Obligation Bonds Issued

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2008, the State issued \$175 million of direct debt (\$125 million general obligation bonds and \$50 million special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these general and special obligation bonds at June 30, 2008 was \$48.2 million and \$21.1 million, respectively. During the prior fiscal year, the State issued \$258 million of general obligation bonds, exclusive of refunding bonds. No special obligation bonds were issued during the prior fiscal year.

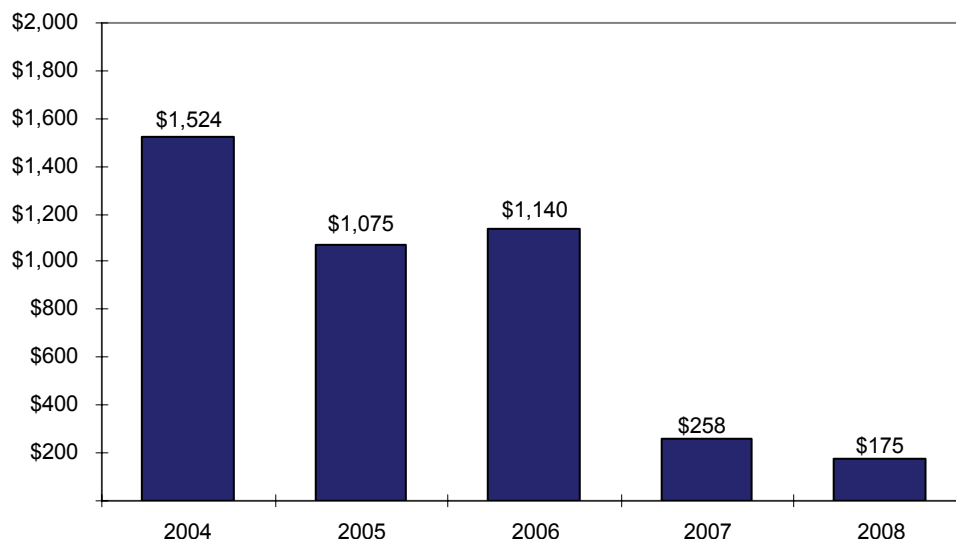
No general obligation refunding bond were issued during fiscal year 2008 and \$329 million of general obligation refunding bonds were issued in fiscal year 2007.

As of June 30, 2008, the State was authorized to issue \$34.2 billion of general obligation bonds

(inclusive of refunding bonds) and \$4.1 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$29.4 billion have been issued for new projects and \$4.6 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$3.6 billion have been issued. An additional \$1.8 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation total authorizations, \$19.8 million was appropriated for new projects during fiscal year 2008 (a decrease from \$165.7 million in fiscal year 2007). Of the amount of special obligation total authorizations, all of the fiscal year 2008 appropriations were reappropriated from the prior fiscal year. Total appropriations, including reappropriations, for general and special obligations has decreased \$618.9 million and \$531.7 million, respectively, from the previous fiscal year.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 2004-2008
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$125 million of general obligation bonds issued during fiscal year 2008 were deposited into the 1) Capital Development Fund (\$100.0 million) for education, correction, conservation, mental health, state agency, water resources, local government and open land trust purposes; 2) Department of Transportation Series A Bond Fund for statewide highways (\$10.0 million); and 3) Department of Transportation Series B Bond Fund for mass transit projects (\$15.0 million).

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

The \$50 million of special obligation bonds issued in fiscal year 2008 were used for Build Illinois Program projects. The bonds were designated to fund 1) grants to local governments for infrastructure (\$30.5 million); 2) grants for higher education and health facilities (\$10.5 million); and 3) grants for environmental and natural resources (\$9.0 million).

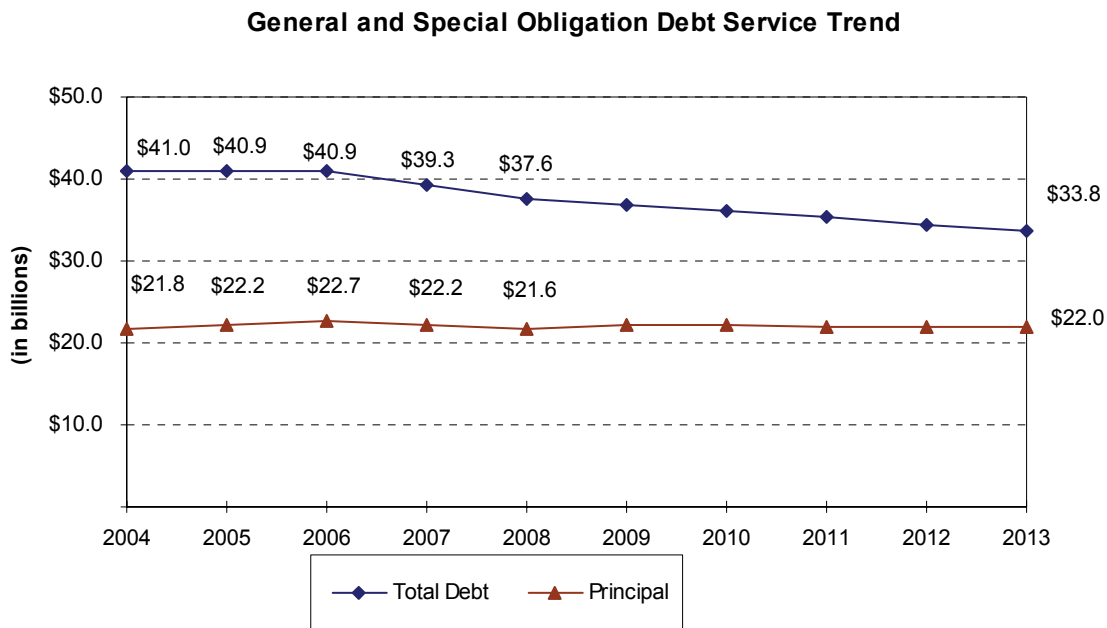
General and Special Obligation Debt Service Trend

As of June 30, 2008, general and special obligation debt service was \$37.6 billion (\$21.6 billion principal and \$16.0 billion interest). Debt outstanding decreased by 0.2% during fiscal year 2005, was unchanged in fiscal year 2006, decreased by 3.9% during fiscal year 2007 and decreased by 4.3% during fiscal year 2008.

Based on the total debt trend from fiscal year 2004 through 2008, general and special obligation debt is projected to decrease to \$33.8 billion by fiscal year 2013. This is a decrease of 10.1% from fiscal year 2008 to fiscal year 2013.

This projected debt trend could possibly change should the state pass a new capital plan. The State has not had a new capital plan since fiscal year 2003.

The State did not issue any general or special obligation refunding bonds during fiscal year 2008 which would have reduced future debt service payments.



Note: Projection is based on the average annual percent of increase for the four prior years.

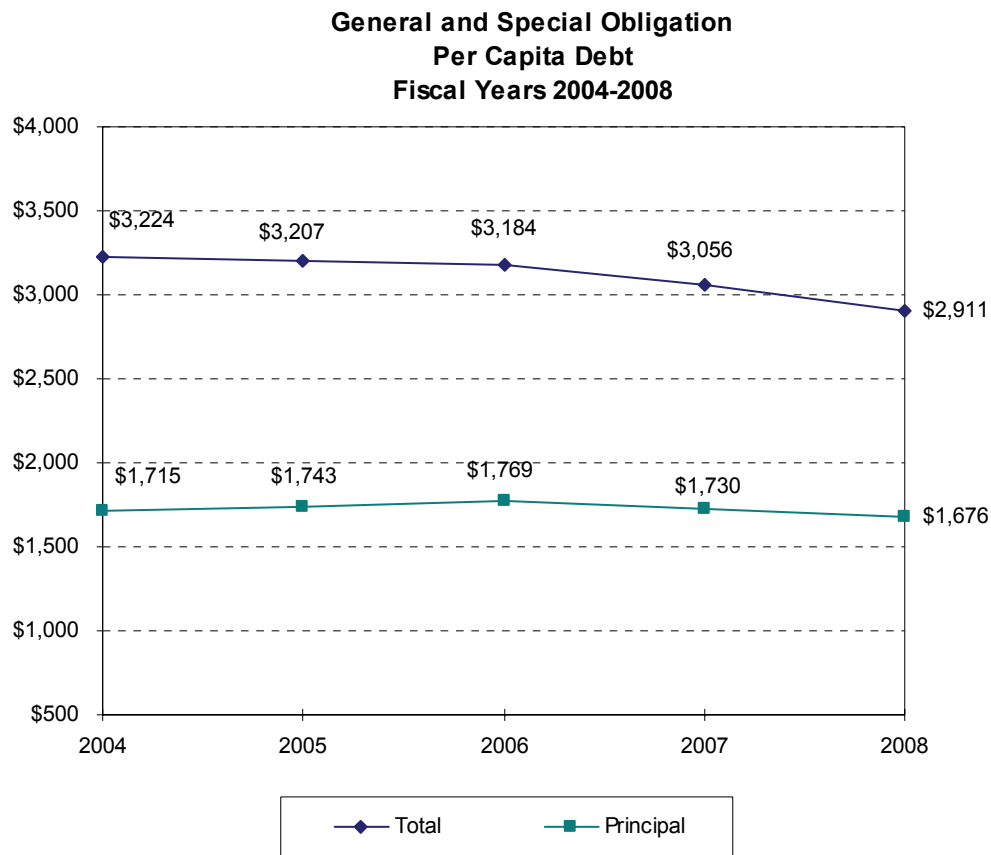
Per Capita Debt

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$2,911. The \$145 decrease from the prior fiscal year amount of \$3,056 is the total of a \$54 decrease in the per capita principal portion of the outstanding debt, and a \$91 decrease in the interest portion. Since fiscal year 2004, total per capita debt has decreased \$313 (or 10%).

The per capita principal of Illinois' general and special obligation debt was \$1,730 at the end of fiscal year 2007. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 7th nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were four states that had amounts exceeding \$3,000. Massachusetts' tax-supported per capita was \$4,529, followed by Connecticut with \$3,698, Hawaii with \$3,663 and New Jersey with \$3,478. New York and Delaware reported amounts exceeding \$2,000 with \$2,762 and \$2,002, respectively.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,407 and Missouri had per capita debt of \$675. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25 year repayment period, (30 year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; and one half of the telecommunications tax deposited into the School Infrastructure Fund);
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund; and
- originally, a dedicated portion of the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

The monies collected to pay the debt service for these bonds is transferred to various debt service

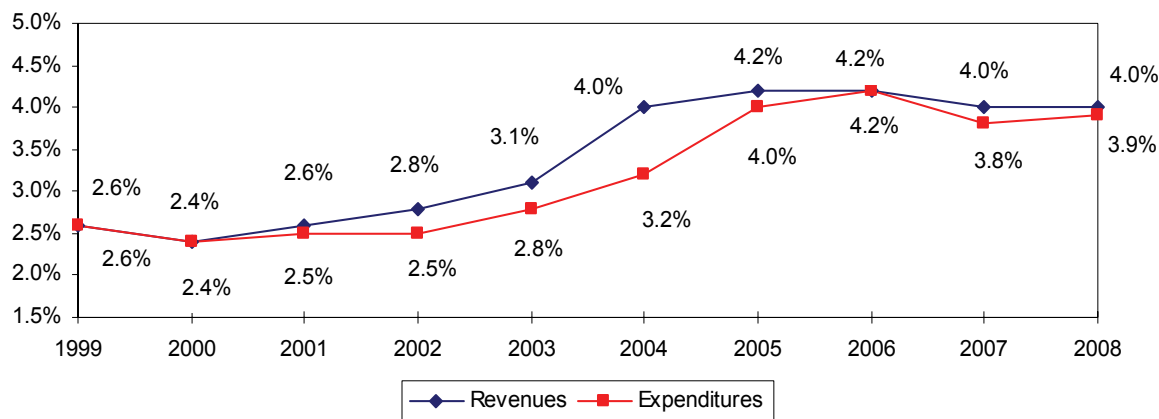
funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2008 the balance in these debt service funds was \$861 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 1999, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 4.2% in fiscal year 2006. This rate increased from 3.8% to 3.9% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.4% in fiscal year 2000 to a high of 4.2% in fiscal years 2005 and 2006. This ratio remained the same at 4.0% in the current fiscal year as compared to the prior fiscal year.

**Comparison of General and Special Obligation Debt Service Requirements
to GAAP Basis Revenues and Expenditures of
All Governmental Fund Types**



Types of Revenue Bonds

Overview

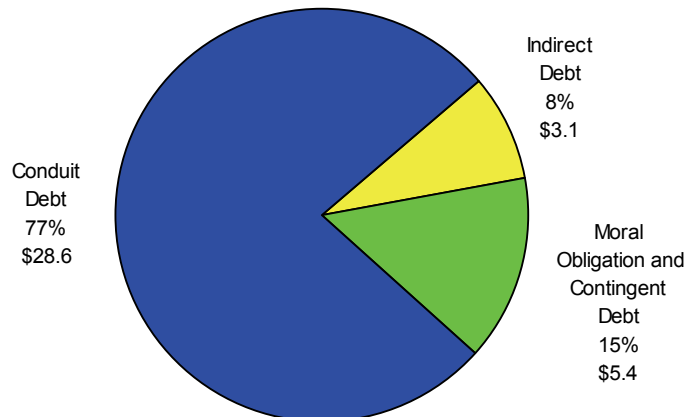
Revenue bonds outstanding totaled \$37.1 billion at June 30, 2008, of which \$28.6 billion (77%) was classified as conduit debt, \$5.4 billion (15%) as moral obligation debt and contingent debt and \$3.1 billion (8%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

Outstanding Revenue Bonds By Type
As of June 30, 2008
(in billions)



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

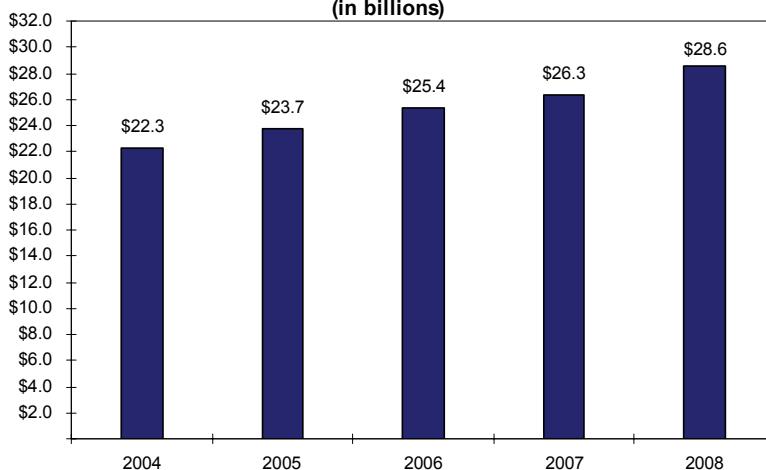
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 2004, conduit debt has increased \$6.3 billion (or 28.3%) to \$28.6 billion in fiscal year 2008. The largest portions of this increase have been increases of \$3.0 billion for the Illinois Finance Authority and \$2.4 billion for the Illinois State Toll Highway Authority.

Conduit Debt Outstanding As of June 30, 2008 (in billions)

Illinois Finance Authority	\$ 22.8
Illinois State Toll Highway Authority	3.0
Illinois Housing Development Authority	2.0
Other	0.8
	<hr/>
Total	<u><u>\$ 28.6</u></u>

Conduit Debt Outstanding Fiscal Years 2004-2008 (in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

What is Moral Obligation Debt

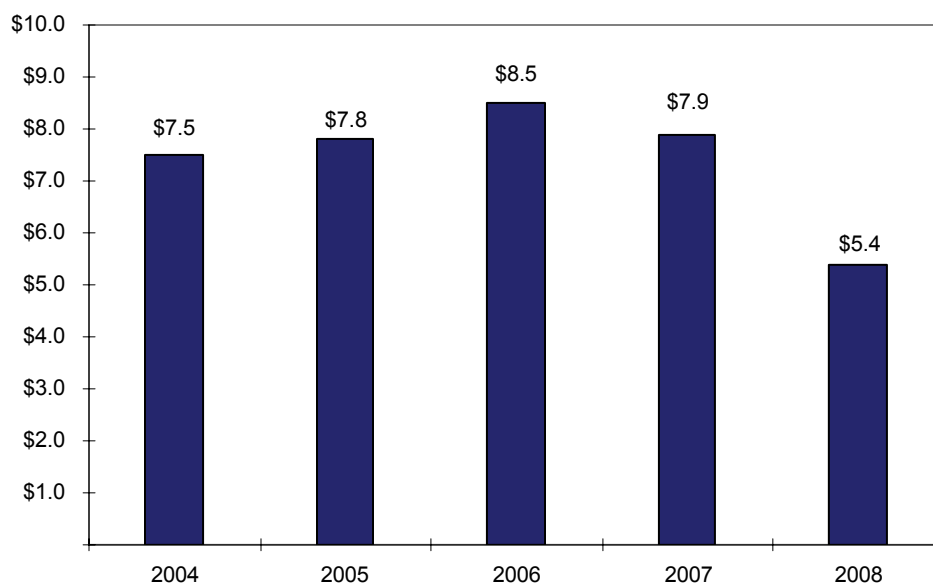
Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but

certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding
Fiscal Years 2004-2008
(in billions)**



Revenue Bonds – Moral Obligation and Contingent Debt

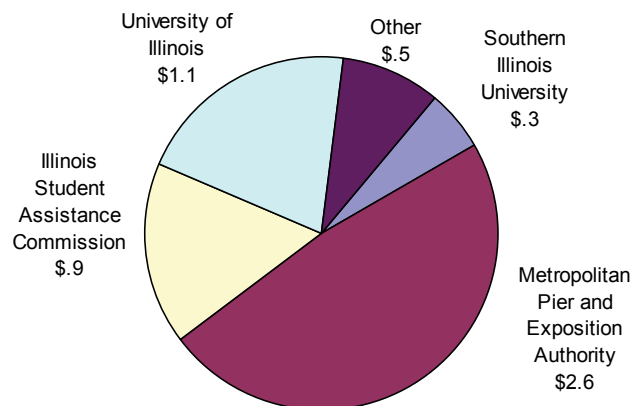
Debt Outstanding

Total moral obligation debt outstanding has decreased \$2.1 billion (or 28.0%) from \$7.5 billion in fiscal year 2004 to \$5.4 billion in fiscal year 2008. The outstanding debt at the end of the year has decreased \$2.5 billion from that of the previous year. The current year decrease is attributed to a decrease of \$2.6 billion in the Illinois Student Assistance Commission (ISAC).

**Moral Obligation and Contingent Debt Outstanding
As of June 30, 2008
(in billions)**

Metropolitan Pier and Exposition Authority	\$ 2.6
University of Illinois	1.1
Illinois Student Assistance Commission	0.9
Southern Illinois University	0.3
Other	0.5
	<hr/>
Total	\$ 5.4

**Moral Obligation and Contingent Debt Outstanding
as of June 30, 2008 (in billions)**



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2007, outstanding indirect debt has increased \$117 million (or 3.9%). In addition, in the past five years, indirect debt has increased \$533 million (or 20.7%) from \$2,578 million in fiscal year 2004 to \$3,111 million at June 30, 2008.

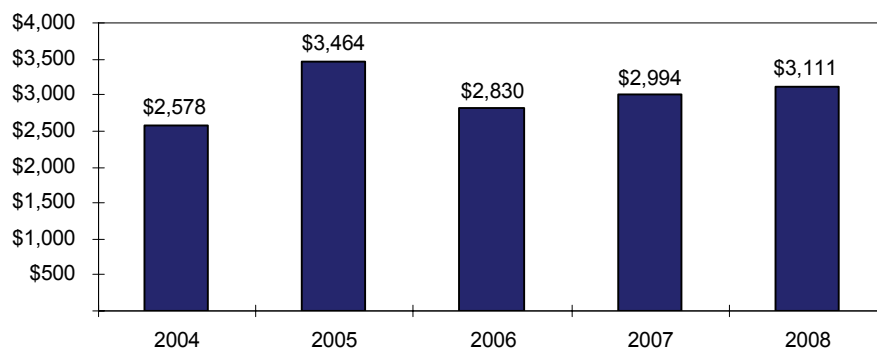
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$396 million from 2004 to 2008. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,595 million at June 30, 2008.

The chart below shows indirect debt outstanding from fiscal year 2004 to fiscal year 2008.

Indirect Debt Outstanding As of June 30, 2008 (in millions)

Regional Transportation Authority (SCIP)	\$ 1,595
University of Illinois Certificates of Participation	589
Illinois Sports Facilities Authority	565
Metropolitan Pier and Exposition Authority	161
Southern Illinois University Certificates of Participation	28
Department of Transportation, Dist. #1 HQ Certificates of Participation	25
Governor's Office of Management and Budget Certificates of Participation	24
Illinois State University Certificates of Participation	22
Other (including non-State-issued Certificates of Participation of \$41)	102
Total	\$ 3,111

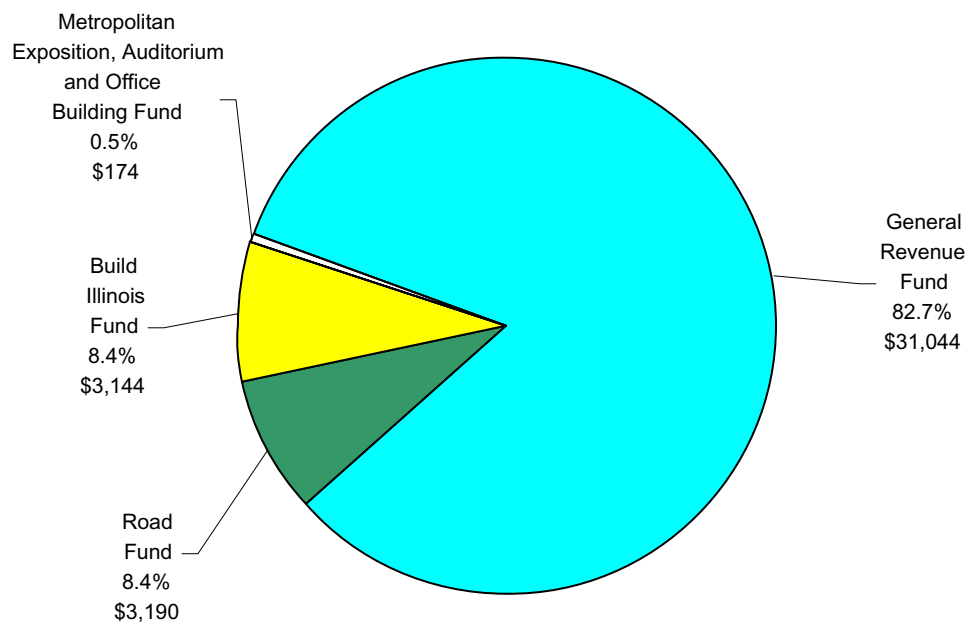
Indirect Debt Outstanding Fiscal Years 2004-2008 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2008
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2008
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2009 \$	488,579	\$ 963,715	\$ 122,574	\$ 130,359	\$ 611,153	\$ 1,094,074
2010	501,130	918,196	130,332	115,296	631,462	1,033,492
2011	477,802	904,869	133,020	110,278	610,822	1,015,147
2012	500,936	863,576	119,301	99,158	620,237	962,734
2013	507,655	829,887	117,951	87,718	625,606	917,605
2014	515,602	789,979	111,359	77,417	626,961	867,396
2015	532,108	744,841	115,052	67,711	647,160	812,552
2016	529,337	721,445	105,514	61,838	634,851	783,283
2017	534,086	692,005	97,960	54,850	632,046	746,855
2018	541,297	656,235	92,435	48,849	633,732	705,084
2019	538,742	627,825	86,330	43,837	625,072	671,662
2020	571,198	604,010	78,076	39,472	649,274	643,482
2021	608,063	568,994	75,066	35,627	683,129	604,621
2022	629,114	529,385	79,612	31,324	708,726	560,709
2023	668,660	503,003	81,832	27,460	750,492	530,463
2024	715,099	463,817	74,556	23,592	789,655	487,409
2025	758,929	429,259	64,462	21,326	823,391	450,585
2026	795,979	389,585	62,051	16,736	858,030	406,321
2027	833,319	349,313	63,628	13,563	896,947	362,876
2028	876,876	307,227	60,729	10,394	937,605	317,621
2029	921,970	262,951	59,400	7,301	981,370	270,252
2030	984,980	217,606	41,280	5,087	1,026,260	222,693
2031	1,055,840	168,260	26,375	3,393	1,082,215	171,653
2032	1,085,484	115,333	12,850	2,427	1,098,334	117,760
2033	1,133,490	59,989	14,135	1,769	1,147,625	61,758
2034	54,530	1,575	26,265	749	80,795	2,324
	<u>\$ 17,360,805</u>	<u>\$ 13,682,880</u>	<u>\$ 2,052,145</u>	<u>\$ 1,137,531</u>	<u>\$ 19,412,950</u>	<u>\$ 14,820,411</u>

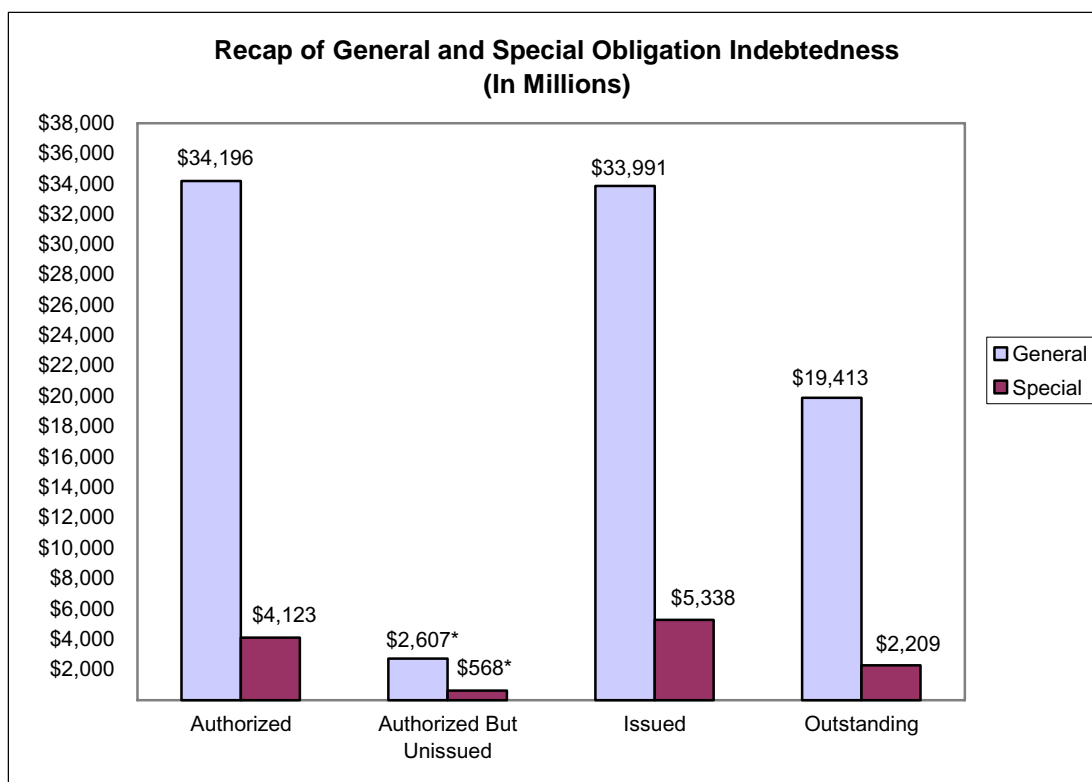
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2008
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2009	\$ 137,071	\$ 128,193	\$ 8,100	\$ 5,750	\$ 145,171	\$ 133,943	\$ 1,984,341
2010	141,376	121,798	8,595	5,253	149,971	127,051	1,941,976
2011	142,754	114,096	9,085	4,761	151,839	118,857	1,896,665
2012	142,064	107,080	9,555	4,241	151,619	111,321	1,845,911
2013	145,412	97,495	10,095	3,690	155,507	101,185	1,799,903
2014	152,939	81,619	10,705	3,112	163,644	84,731	1,742,732
2015	150,946	73,637	11,415	2,492	162,361	76,129	1,698,202
2016	152,000	57,276	12,020	1,830	164,020	59,106	1,641,260
2017	136,980	49,219	5,488	8,946	142,468	58,165	1,579,534
2018	122,220	41,991	5,669	8,764	127,889	50,755	1,517,460
2019	109,230	35,449	5,876	8,559	115,106	44,008	1,455,848
2020	93,185	29,593	6,103	8,328	99,288	37,921	1,429,965
2021	78,495	24,586	5,405	169	83,900	24,755	1,396,405
2022	72,785	20,528			72,785	20,528	1,362,748
2023	60,460	16,812			60,460	16,812	1,358,227
2024	53,200	13,645			53,200	13,645	1,343,909
2025	52,005	10,842			52,005	10,842	1,336,823
2026	50,080	8,123			50,080	8,123	1,322,554
2027	41,265	5,502			41,265	5,502	1,306,590
2028	35,160	3,303			35,160	3,303	1,293,689
2029	14,125	1,538			14,125	1,538	1,267,285
2030	11,000	850			11,000	850	1,260,803
2031	6,000	300			6,000	300	1,260,168
2032							1,216,094
2033							1,209,383
2034							83,119
	<u>\$ 2,100,752</u>	<u>\$ 1,043,475</u>	<u>\$ 108,111</u>	<u>\$ 65,895</u>	<u>\$ 2,208,863</u>	<u>\$ 1,109,370</u>	<u>\$ 37,551,594</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2008
(in millions)



* See Note (1) to Exhibit 1.

STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 29,766,174.369	\$ 2,765,379.127	\$ 29,560,910.590	\$ 19,409,790 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	3,160
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A"		1,326,000.000	-- --	1,326,000.000	-- --
Series "B"		403,000.000	-- --	403,000.000	-- --
		<u>\$ 34,196,174.369</u>	<u>\$ 2,765,379.127</u>	<u>\$ 33,990,910.590</u>	<u>\$ 19,412,950</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 421,762.017	\$ 3,383,746.983	\$ 1,452,460 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	1,606,673.858	648,292 (5)
Civic Center.....	30 ILCS 355/7	317,265.000	145,779.268	171,485.732	54,221
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	53,890
		<u>\$ 4,122,774.000</u>	<u>\$ 567,541.285</u>	<u>\$ 5,338,421.573</u>	<u>\$ 2,208,863</u>
		<u>\$ 38,318,948.369</u>	<u>\$ 3,332,920.412</u>	<u>\$ 39,329,332.163</u>	<u>\$ 21,621,813</u>

NOTES TO EXHIBIT I
JUNE 30, 2008
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2008 was \$3.337 million (\$2.418 million of principal and \$919 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2008 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 23,554.000	\$ 456,761.000	\$ 124,801 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	823,445.799	6,496,789.570	2,933,661 (5)
Coal Development	30 ILCS 330/7	663,200.000	561,893.900	101,306.100	30,456 (5)
Pension Contribution	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	9,950,000
School Construction	30 ILCS 330/5	3,150,000.000	183,583.619	2,966,416.381	2,120,377 (5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	99,204.000	3,332,925.000	1,545,748 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	244,081.700	1,637,188.300	695,338 (5)
Refunding	30 ILCS 330/16	2,839,025.000	829,616.109	4,569,524.239	2,009,409 (5)
Total		<u>\$ 29,766,174.369</u>	<u>\$ 2,765,379.127</u>	<u>\$ 29,560,910.590</u>	<u>\$ 19,409,790</u>

NOTES TO EXHIBIT I
JUNE 30, 2008
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2008:

<u>BOND ISSUE</u>	<u>TOTAL PRINCIPAL OUTSTANDING</u>
Multiple Purpose	
Series 1999 (Jun).....	\$ 30,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	<u>\$ 644,125</u>

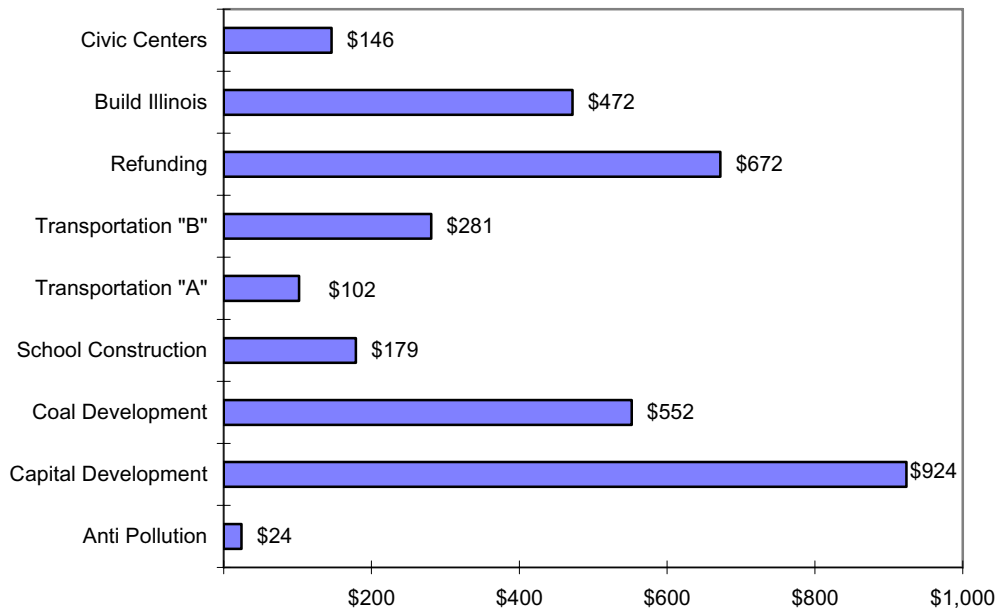
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2008:

<u>BOND ISSUE</u>	<u>TOTAL PRINCIPAL OUTSTANDING</u>
Build Illinois	
Series 2000-May.....	\$ 19,500
	<u>\$ 19,500</u>

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

**As of June 30, 2008
(in millions)**



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 319,815.000	\$ 312,037.800	\$ 7,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 456,761.000</u>	<u>\$ 23,554.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 2,211,228.000	\$ 1,887,144.334	\$ 324,083.666
For correctional purposes at State prisons and correctional centers.....			
	1,607,420.000	1,506,050.153	101,369.847
For open spaces, recreational and conservation purposes and the protection of land.....			
	531,175.000	509,016.287	22,158.713
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	589,917.000	551,567.378	38,349.622
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,455,990.000	1,222,629.202	233,360.798
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	204,657.000	194,549.667	10,107.333
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,871.300	68.969

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 24,845.900	\$ 11,154.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	416,279.823	16,310.177
For the Illinois Open Land Trust Program.....	203,500.000	162,835.526	40,664.474
	<u>\$ 7,320,235.369</u>	<u>\$ 6,496,789.570</u>	<u>\$ 823,445.799</u>

COAL DEVELOPMENT-

The total authorized amount is to be used in the following specific manner:

For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 90,185.600	\$ 24,814.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
COAL DEVELOPMENT- (Cont.)			
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	\$ 500,000.000	\$ -- --	\$ 500,000.000
	<u>\$ 663,200.000</u>	<u>\$ 101,306.100</u>	<u>\$ 561,893.900</u>
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 10,000,000.000	\$ 10,000,000.000	\$ -- --
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
	<u>\$ 3,150,000.000</u>	<u>\$ 2,966,416.381</u>	<u>\$ 183,583.619</u>
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A-			
For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,234,040.900	\$ 95,959.100

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 3,332,925.000</u>	<u>\$ 99,204.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,239,828.432	\$ 194,041.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,971.600	3,378.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For aviation purposes.....	351,600.000	311,079.068	40,520.932
	<u>\$ 1,881,270.000</u>	<u>\$ 1,637,188.300</u>	<u>\$ 244,081.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 4,569,524.239	\$ 671,701.557
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 29,766,174.369</u>	<u>\$ 29,560,910.590</u>	<u>\$ 2,607,464.575</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 2,417,000.000	\$ 2,302,670.261	\$ 114,329.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	186,000.000	183,300.695	2,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,052,358.100	758,688.180	293,669.920
For protection, preservation, restoration and conservation of environmental and natural resources.....	150,150.900	139,087.847	11,063.053
	<u>\$ 3,805,509.000</u>	<u>\$ 3,383,746.983</u>	<u>\$ 421,762.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 1,606,673.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 303,890.753	\$ 161,485.732	\$ 142,405.021
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,374.247	10,000.000	3,374.247
	<u>\$ 317,265.000</u>	<u>\$ 171,485.732</u>	<u>\$ 145,779.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit II

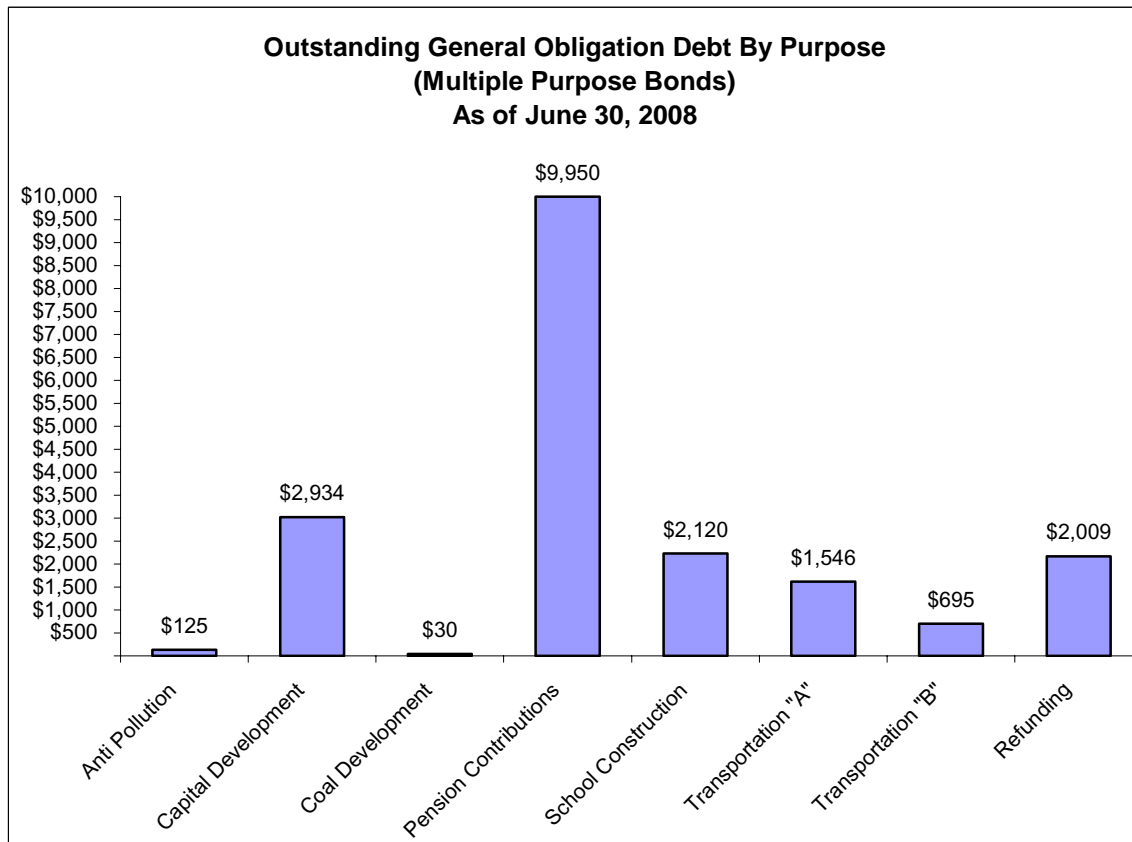
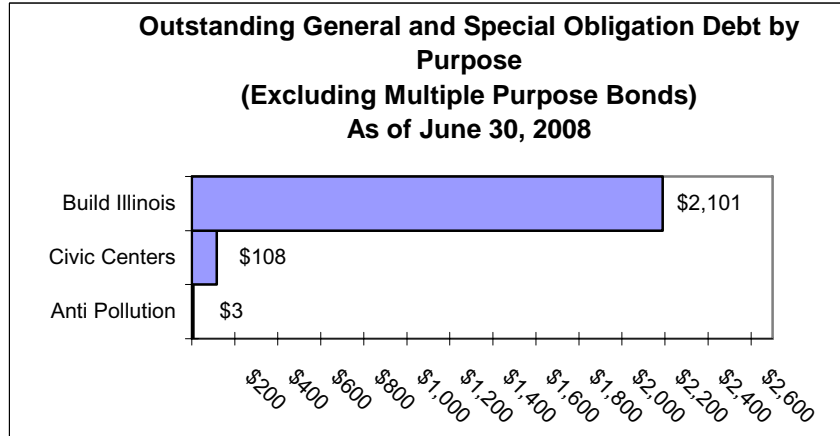
DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,122,774.000</u>	<u>\$ 5,338,421.573</u>	<u>\$ 567,541.285</u>
GRAND TOTAL	<u>\$ 33,888,948.369</u>	<u>\$ 34,899,332.163</u>	<u>\$ 3,175,005.860</u>

NOTES TO EXHIBIT II
JUNE 30, 2008
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL							
Anti-Pollution							
Series 1982-Q.....	7-1-82	7-1-07	11. % to 12. %		\$ 10,000	\$ ---	\$ ---
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%		30,000	---	---
Series 1983-S.....	4-1-83	4-1-08	8. % to 9. %		15,000	---	---
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%		17,000	680	28
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%		10,000	400	17
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%		12,000	480	42
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%		20,000	1,600	140
					<u>\$ 114,000</u>	<u>\$ 3,160</u>	<u>\$ 227</u>
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 7,000	\$ 211	\$ 823
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	347	1,201
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	461	1,397
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	280	669
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	581	1,193
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	3,581	5,403
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	4,702	8,503
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%		20,000	3,098	448
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	12,574	5,412
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%		4,754	3,039	1,353
Series 2000 (Jun).....	6-1-00	6-1-19	5. % to 5.8%	(a)	3,000	720	278
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	7,000	3,841	2,269
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	4,897	1,743
Series 2001 (Aug).....	8-1-01	8-1-26	3. % to 5.5%	(a)	10,000	6,260	2,897
Series 2001 (Nov).....	11-1-01	11-1-26	3. % to 6. %	(a)	10,000	6,587	3,636
Series 2002 (Feb).....	2-1-02	2-1-27	3. % to 5.5%		10,000	7,600	3,904
Series 2002 (Jul).....	7-1-02	7-1-27	3. % to 5.375%	(a)	7,000	5,494	2,963
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	3,076	1,900
Series 2002 (Dec).....	12-1-02	12-1-27	3. % to 5.375%	(a)	5,500	4,785	2,545
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5. %	(a)	15,000	11,027	6,224
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	4,625	1,648
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	14,910
Series 2004 (Mar).....	4-1-04	3-1-34	5. %		14,400	13,625	11,324
Series 2004 (Nov).....	11-10-04	11-1-29	5. %		5,000	4,400	2,420
					<u>\$ 239,801</u>	<u>\$ 124,801</u>	<u>\$ 85,063</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Capital Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	52,003	\$ 1,568	\$ 6,114
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		120,000	4,162	14,417
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		142,000	13,085	39,671
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		137,001	16,241	46,494
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		110,920	18,443	44,026
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		75,545	28,210	57,979
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		64,062	14,099	21,272
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		135,878	37,580	67,963
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			160,000	32,298	14,594
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%			96,755	14,990	2,167
Series 1997(Jul).....	7-1-97	7-1-22	4.25% to 5.25%			55,000	23,053	9,922
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		146,330	74,432	90,767
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%			125,150	82,363	38,036
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%			110,000	36,300	18,178
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		95,000	40,134	38,346
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			100,875	64,492	28,716
Series 1999 (Jun).....	6-1-99	6-1-24	4.0% to 5.375%	(a)		230,610	119,917	61,976
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		2,850	998	371
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		69,000	27,169	13,849
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		120,000	62,400	35,860
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)		102,000	24,480	9,459
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		75,000	44,250	22,907
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		40,000	21,210	22,240
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		168,000	92,176	54,465
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			80,000	35,613	12,674
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		145,000	111,167	54,050
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		110,000	68,860	31,868
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		119,200	78,513	43,347
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%			125,000	95,000	48,795
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		135,000	97,200	52,850
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		82,500	64,747	34,925
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		100,000	76,962	39,156
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		15,079	9,278	5,729
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		205,000	178,350	94,845
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		155,000	113,945	64,310
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			24,290	24,190	8,619
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		104,965	104,965	82,414
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%			140,000	132,475	110,205
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%			45,000	39,600	21,501
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%			117,625	103,510	56,930
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%			85,000	74,800	43,010
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%			119,000	109,480	60,654
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			118,000	108,560	67,166
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			187,000	172,040	103,224
Series 2006-B (Jun).....	6-29-06	6-1-11	4.25% to 5.0%			15,000	9,000	765
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%			95,000	91,200	55,784
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			42,518	40,156	18,064
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%			100,000	100,000	62,645
						\$ 4,999,156	\$ 2,933,661	\$ 1,933,319

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Coal Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 30	\$ 118
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		5,000	173	601
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		3,062	509	1,215
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234	461	947
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959	211	319
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938	1,366	2,470
Series 1998 (Apr).....	4-1-98	4-1-23	5. % to 5.5%			5,000	3,286	1,519
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			1,871	1,196	532
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6. %	(a)		7,150	2,503	932
Series 2000 (Dec).....	12-1-00	12-1-10	4.5% to 5.5%	(a)		5,000	1,500	121
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			4,000	1,781	634
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000	2,300	1,118
Series 2001 (Aug).....	8-1-01	8-1-26	3. % to 5.5%	(a)		5,000	3,130	1,448
Series 2002 (Jul).....	7-1-02	7-1-27	3. % to 5.375%	(a)		3,000	2,354	1,270
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000	1,231	760
Series 2002 (Dec).....	12-1-02	12-1-27	3. % to 5.375%	(a)		2,500	2,175	1,157
Series 2006 (Jan).....	1-18-06	1-1-31	5. % to 5.5%			3,000	2,760	1,708
Series 2006-A (Jun).....	6-29-06	6-1-31	5. %			3,800	3,490	2,079
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			-- --	-- --	-- --
						<u>\$ 61,514</u>	<u>\$ 30,456</u>	<u>\$ 18,948</u>
Pension Contribution								
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$	10,000,000	\$ 9,950,000	\$ 9,467,875

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
School Construction								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ 30	\$ 118
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		7,000	243	841
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		6,000	553	1,676
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		2,828	470	1,123
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		3,694	1,380	2,835
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		219	48	73
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			3,000	605	274
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%			8,300	1,286	186
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%			80,000	26,400	13,220
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		2,334	986	942
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			98,245	62,810	27,967
Series 1999 (Jun).....	6-1-99	6-1-24	4. % to 5.375%	(a)		19,390	10,083	5,211
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6. %	(a)		68,000	23,800	8,861
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		60,000	23,625	12,043
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		100,000	52,000	29,883
Series 2000 (Jun).....	6-1-00	6-1-19	5. % to 5.8%	(a)		90,000	21,600	8,347
Series 2000 (Aug).....	8-1-00	8-1-25	5. % to 5.625%	(a)		50,000	29,500	15,271
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		61,855	32,799	34,391
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		120,000	67,083	40,403
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			38,190	17,001	6,050
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	53,667	26,093
Series 2001 (Aug).....	8-1-01	8-1-26	3. % to 5.5%	(a)		110,000	68,860	31,868
Series 2001 (Nov).....	11-1-01	11-1-26	3. % to 6. %	(a)		150,700	99,261	54,802
Series 2002 (Feb).....	2-1-02	2-1-27	3. % to 5.5%			150,000	114,000	58,554
Series 2002 (Mar).....	4-1-02	4-1-27	4. % to 5.5%	(a)		130,000	93,600	50,893
Series 2002 (Jul).....	7-1-02	7-1-27	3. % to 5.375%	(a)		170,000	133,418	71,967
Series 2002 (Oct).....	10-1-02	10-1-27	3. % to 5.25%	(a)		200,000	153,924	78,312
Series 2002 (Dec).....	12-1-02	12-1-27	3. % to 5.375%	(a)		62,000	53,940	28,685
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5. %	(a)		160,000	117,621	66,384
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			49,530	49,335	17,583
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		211,945	211,945	166,408
Series 2004 (Mar).....	4-1-04	3-1-34	5. %			145,000	137,220	114,199
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6. %			100,000	88,000	47,780
Series 2004 (Nov).....	11-10-04	11-1-29	5. %			83,250	73,260	40,293
Series 2005 (Apr).....	4-7-05	4-1-30	3. % to 5. %			82,000	72,160	41,492
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5. %			93,000	85,560	47,402
Series 2006 (Jan).....	1-18-06	1-1-31	5. % to 5.5%			99,000	91,080	56,351
Series 2006-A (Jun).....	6-29-06	6-1-31	5. %			21,000	19,320	11,592
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5. %			23,000	22,080	13,506
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			10,402	9,824	4,419
						\$ 2,940,882	\$ 2,120,377	\$ 1,238,298

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "A"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	30,000	\$ 905	\$ 3,527
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		48,000	1,665	5,767
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		50,000	4,607	13,969
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		65,000	7,705	22,059
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		47,000	7,815	18,655
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		21,600	8,066	16,577
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		60,000	13,205	19,923
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		25,000	6,914	12,504
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		12,000	4,200	1,564
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		20,000	7,875	4,014
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		60,000	31,200	17,930
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)		85,000	20,400	7,883
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		100,000	59,000	30,542
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			30,000	13,355	4,753
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	53,667	26,093
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		115,000	71,990	33,317
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		60,000	39,520	21,819
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%			50,000	38,000	19,518
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		60,000	43,200	23,489
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		117,500	92,215	49,742
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		65,000	50,025	25,451
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		35,000	21,536	13,299
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		75,000	65,250	34,699
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		100,000	73,513	41,490
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			42,980	42,810	15,259
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		183,945	183,945	144,426
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%			155,000	146,665	122,009
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%			120,000	105,600	57,336
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%			56,000	49,280	27,104
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%			122,000	107,360	61,732
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%			58,000	53,360	29,563
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			61,000	56,120	34,721
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			34,200	31,470	18,897
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%			11,000	10,560	6,459
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			13,500	12,750	5,736
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%			10,000	10,000	6,265
						\$ 2,268,725	\$ 1,545,748	\$ 998,091

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 2,000	\$ 60	\$ 235
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	1,214	4,205
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	4,331	13,130
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	5,690	16,289
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	7,366	17,582
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	12,050	24,767
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	6,137	9,260
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	7,468	13,505
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		21,205	4,281	1,934
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%		40,000	6,197	896
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%		15,000	6,287	2,706
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	11,190	13,646
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%		10,000	3,300	1,652
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	10,562	10,091
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%		25,000	15,983	7,117
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	10,000	3,500	1,303
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	4,331	2,208
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	20,000	10,400	5,977
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)	20,000	4,800	1,855
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	75,000	44,250	22,907
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	9,200	4,473
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%		25,000	15,650	7,243
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	35,100	23,119	12,764
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%		40,000	30,400	15,614
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	50,000	36,000	19,574
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	15,000	11,772	6,350
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	30,000	23,089	11,747
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	3,077	1,900
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	50,000	43,500	23,133
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	30,000	22,054	12,447
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	9,290	3,311
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	31,394
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		30,000	28,385	23,606
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		20,000	17,600	9,556
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		13,125	11,550	6,352
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		26,000	22,880	13,156
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		30,000	27,600	15,291
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		44,000	40,480	25,045
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		39,000	35,880	21,528
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		21,000	20,160	12,331
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		41,580	39,270	17,666
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		15,000	15,000	9,397
					\$ 1,178,773	\$ 695,338	\$ 475,143

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
REFUNDING								
General Revenue Fund								
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$	76,980	\$ 5,775	\$ 9,713
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%			224,292	743	114
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			59,754	1,427	161
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%			73,109	9,477	1,398
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.125%			104,938	58,578	8,708
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			74,845	73,601	23,097
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%			206,878	119,084	19,148
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%			34,221	19,272	3,051
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%			392,569	343,475	107,082
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			173,650	171,240	56,775
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)		30,025	30,025	15,982
Series 2004 (Mar).....	4-1-04	3-1-14	5.%			262,810	183,855	43,456
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%			242,285	211,685	74,657
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%			293,630	274,775	100,665
Road Fund								
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		37,113	2,784	4,683
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%			91,503	303	47
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%			25,191	602	68
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%			46,742	6,078	895
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.125%			64,317	35,902	5,337
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%			37,965	37,334	11,716
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%			111,897	64,411	10,357
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%			45,474	25,608	4,054
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%			172,331	150,780	47,007
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			58,580	57,775	19,159
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)		10,145	10,145	5,400
Series 2004 (Mar).....	4-1-04	3-1-14	5.%			81,965	57,345	13,554
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%			32,665	26,605	8,745
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%			35,370	30,725	8,418
						\$ 3,101,244	\$ 2,009,409	\$ 603,447
TOTAL MULTIPLE PURPOSE						\$ 24,790,095	\$ 19,409,790	\$ 14,820,184
TOTAL GENERAL & MULTIPLE PURPOSE						\$ 24,904,095	\$ 19,412,950	\$ 14,820,411

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL								
Build Illinois								
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$	52,001	\$ 28,090	\$ 60,646
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%			100,000	68,270	37,767
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%			74,830	14,980	4,707
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%			100,000	44,000	13,200
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%			80,000	42,610	10,196
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%			60,000	34,480	10,211
Series 1999-Z.....	1-15-99	6-15-19	4.0% to 5.0%			60,000	39,480	12,600
Series 2000 (May).....	5-15-00	6-15-20	5.375% to 6.25%	(a)		125,000	71,500	34,768
Series 2001 (Jun).....	6-12-01	6-15-21	4.0% to 5.5%			125,000	95,000	39,331
Series 2002 (Apr).....	3-28-02	6-15-27	4.0% to 6.0%			150,000	90,000	73,034
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%			182,225	164,225	74,194
Series 2003 (Jul).....	7-24-03	6-15-28	4.0% to 5.25%			150,000	147,000	87,741
Series 2004 (Mar).....	3-4-04	6-15-28	2.0% to 5.0%			200,000	193,200	108,512
Series 2005 (Feb).....	2-8-05	6-15-29	3.0% to 5.0%			75,000	65,625	33,831
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%			125,000	110,000	63,437
Series 2006 (Mar).....	3-21-06	6-15-26	4.0% to 5.0%			65,000	58,500	26,364
Series 2006 (Jun).....	6-20-06	6-15-31	4.0% to 5.0%			150,000	138,000	81,848
Series 2007 (Jul).....	7-2-07	6-15-27	4.5% to 5.0%			50,000	47,500	23,562
						<u>\$ 1,924,056</u>	<u>\$ 1,452,460</u>	<u>\$ 795,949</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ 18,857	\$ 52,528
Series 1992-Q.....	9-1-92	6-15-12	2.8% to 6.0%			416,890	78,980	12,816
Series 1993-S.....	9-15-93	6-15-10	2.6% to 6.0%			256,815	16,165	1,163
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%			145,475	99,515	24,181
Series 2001 (Mar).....	3-20-01	6-15-16	5.0% to 5.5%			125,165	80,210	24,717
Series 2001 (Sep).....	9-21-01	6-15-20	3.0% to 5.375%			110,450	85,540	32,391
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310	50,310	15,426
Series 2002 (May--Issue #2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	48,888
Series 2002 (Dec).....	12-12-02	6-15-18	5.0% to 5.25%			54,350	48,125	15,571
Series 2003 (Mar).....	3-18-03	6-15-15	5.0% to 5.25%			75,775	75,775	19,845
						<u>\$ 1,352,756</u>	<u>\$ 648,292</u>	<u>\$ 247,526</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%			74,895	49,620	22,842
						<u>\$ 79,496</u>	<u>\$ 54,221</u>	<u>\$ 53,681</u>
Civic Centers Refunding								
Series 1990A.....	4-1-90	12-15-08	6.0% to 7.35%		\$	88,645	\$ 5,355	\$ 174
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%			37,590	13,955	3,761
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%			50,280	34,580	8,279
						<u>\$ 176,515</u>	<u>\$ 53,890</u>	<u>\$ 12,214</u>
TOTAL SPECIAL						<u>\$ 3,532,823</u>	<u>\$ 2,208,863</u>	<u>\$ 1,109,370</u>
Total Exhibit III						<u>\$ 28,436,918</u>	<u>\$ 21,621,813</u>	<u>\$ 15,929,781</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

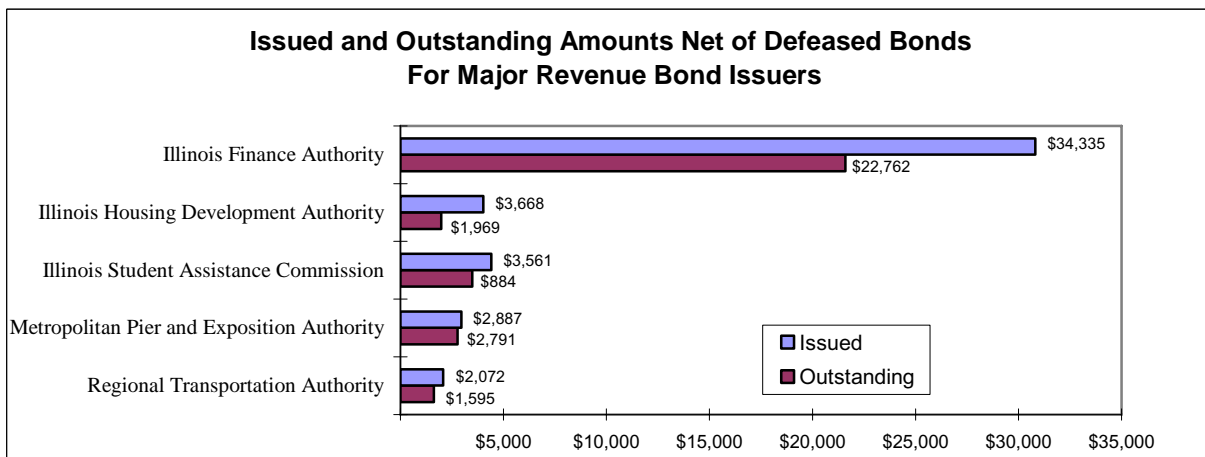
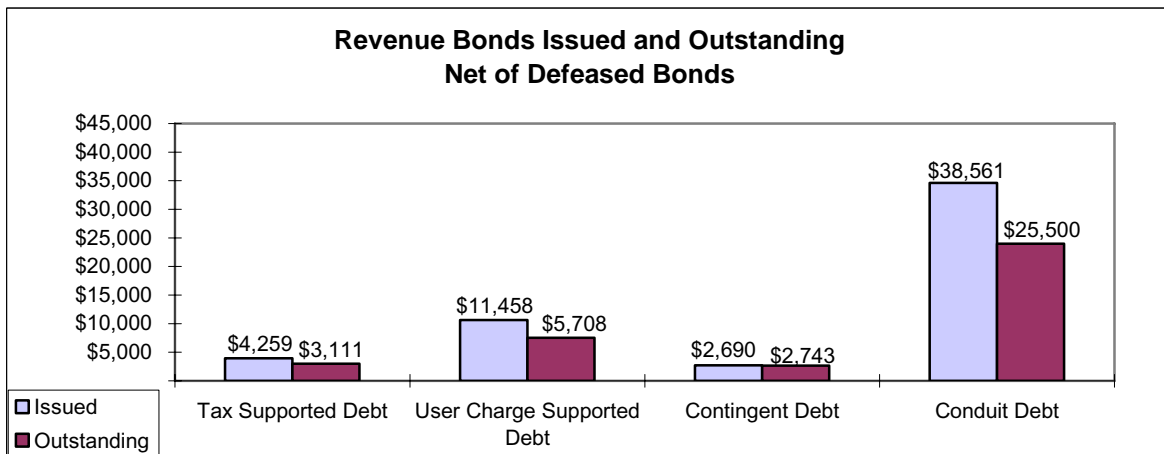
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2008 (in millions)



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2008
 (IN THOUSANDS \$)

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	\$ 1,800,000	\$ 1,735,350	\$ 1,290,630	\$ -- --	\$ 1,290,630
Refunding.....	Unrestricted	336,440	304,245	-- --	304,245
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	161,455	-- --	161,455
Illinois Sports Facilities Authority--Authority Owned.....	150,000	146,290	64,275	-- --	64,275
Illinois Sports Facilities Authority--Other Governmental Owner.	399,000	398,998	500,570	-- --	500,570
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	24,160	-- --	24,160
Department of Central Management Services, Certificates of Participation	Unrestricted	38,670	20,475	-- --	20,475
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	20,915	-- --	20,915
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	24,750	-- --	24,750
Eastern Illinois University - Certificates of Participation	Unrestricted	29,145	20,625	-- --	20,625
Governors State University - Certificates of Participation	Unrestricted	12,275	9,995	-- --	9,995
Northeastern Illinois University - Certificates of Participation	Unrestricted	15,060	14,695	-- --	14,695
Western Illinois University - Certificates of Participation	Unrestricted	10,290	10,290	-- --	10,290
Illinois State University - Certificates of Participation	Unrestricted	22,230	22,230	-- --	22,230
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	4,920	-- --	4,920
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	28,360	-- --	28,360
University of Illinois - Certificates of Participation.....	Unrestricted	1,012,425	827,475	238,785	588,690
		<u>\$ 4,258,528</u>	<u>\$ 3,350,065</u>	<u>\$ 238,785</u>	<u>\$ 3,111,280</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 134,855	\$ 62,565	\$ 4,425	\$ 58,140
Illinois Housing Development Authority.....	3,600,000	268,339	26,004	25,695	309
Illinois Student Assistance Commission.....	5,000,000	3,561,000	884,400	-- --	884,400
Illinois State Toll Highway Authority.....	Restricted	5,055,810	3,751,230	708,340	3,042,890
Chicago State University.....	Unrestricted	28,050	20,625	585	20,040
Eastern Illinois University.....	Unrestricted	97,660	45,695	8,895	36,800
Governors State University.....	Unrestricted	8,930	8,930	-- --	8,930
Northeastern Illinois University.....	Unrestricted	24,550	20,755	-- --	20,755
Western Illinois University.....	Unrestricted	128,376	55,620	11,475	44,145
Illinois State University.....	Unrestricted	134,454	122,604	10,330	112,274
Northern Illinois University.....	Unrestricted	206,563	129,757	24,515	105,242
Southern Illinois University and Foundation.....	Unrestricted	308,924	268,441	12,090	256,351
University of Illinois.....	Unrestricted	1,500,874	1,325,070	207,010	1,118,060
		<u>\$ 11,458,385</u>	<u>\$ 6,721,696</u>	<u>\$ 1,013,360</u>	<u>\$ 5,708,336</u>

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

			OUTSTANDING AMOUNTS			
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net	
CONTINGENT DEBT						
Illinois Finance Authority						
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 40,000	\$ -- --	\$ 40,000	
Financially Distressed City Bonds.....	Restricted	14,335	10,170	-- --	10,170	
Southwestern Illinois Development Authority.....	Unrestricted	71,963	41,084	-- --	41,084	
Metropolitan Pier and Exposition Authority -						
Second McCormick Place Expansion Project.....	\$ 2,460,000	1,150,101	1,485,818	169,190	1,316,628	
Refunding (includes accretion bonds).....	Unrestricted	1,388,102	1,407,860	95,316	1,312,544	
Upper Illinois River Valley Development Authority.....	250,000	25,630	22,120	-- --	22,120	
		<u>\$ 2,690,131</u>	<u>\$ 3,007,052</u>	<u>\$ 264,506</u>	<u>\$ 2,742,546</u>	
CONDUIT DEBT						
Illinois Housing Development Authority -						
General Obligation Bonds.....	\$ 3,600,000	\$ 338,675	\$ 216,680	\$ 5,035	\$ 211,645	
General Obligation Bonds-Refunding.....	Unrestricted	544,130	311,495	8,625	302,870	
Special Obligation Bonds.....	3,600,000	1,831,945	1,019,970	25,695	994,275	
Special Obligation Bonds-Refunding.....	Unrestricted	262,110	139,375	-- --	139,375	
Non-General Obligation Bonds.....	3,600,000	423,136	320,542	-- --	320,542	
Quad Cities Regional Economic Development Authority.....	100,000	57,358	48,040	-- --	48,040	
Upper Illinois Valley Development Authority.....	250,000	138,760	128,798	-- --	128,798	
Will-Kankakee Regional Development Authority.....	100,000	61,665	45,710	-- --	45,710	
Southeastern Illinois Economic Development Authority.....	250,000	11,214	11,024	-- --	11,024	
Western Illinois Economic Development Authority.....	250,000	10,000	10,000	-- --	10,000	
Southwestern Illinois Development Authority.....	Unrestricted	516,021	497,919	-- --	497,919	
Illinois Finance Authority.....	Restricted	34,334,923	24,946,919	2,184,632	22,762,287	
Illinois Medical District Commission.....	Restricted	30,625	27,970	-- --	27,970	
		<u>\$ 38,560,562</u>	<u>\$ 27,724,442</u>	<u>\$ 2,223,987</u>	<u>\$ 25,500,455</u>	
Total.....		<u>\$ 56,967,606</u>	<u>\$ 40,803,255</u>	<u>\$ 3,740,638</u>	<u>\$ 37,062,617</u>	

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2008**

Exhibit IV

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$126 million in fiscal year 2008, \$132 million in fiscal year 2009, \$139 million in fiscal year 2010, \$146 million in fiscal year 2011, \$153 million in fiscal year 2012 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$42.5 million in fiscal year 2009, \$44.3 million in fiscal year 2010, \$46.3 million in fiscal year 2011, \$48.3 million in fiscal year 2012 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2008**

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$25.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy projects may not be approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2008

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2008**

Exhibit IV

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2008:

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. HB1567 reintroduced the East St. Louis Area Development Act on February 22, 2007, was subsequently sent to the Rules Committee on March 23, 2007 and has not been acted upon to date.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2008**

Exhibit IV

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

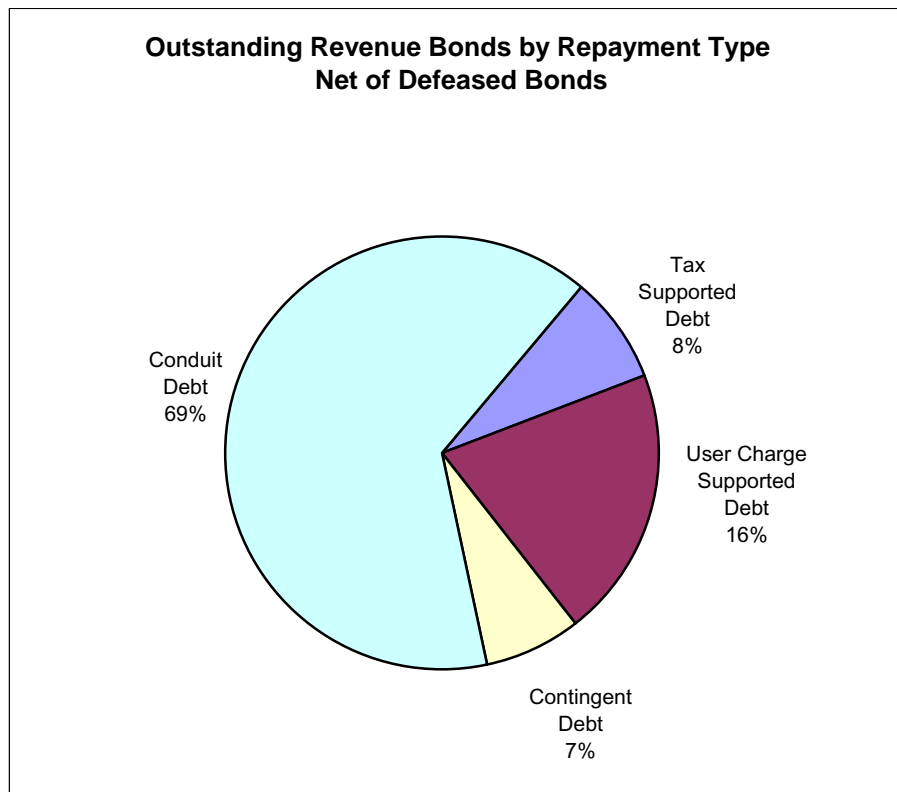
EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2008



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ 28,755	\$ 4,924
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	17,300	11,791
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	28,560	16,405
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	274,445	159,482
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	235,060	211,497
Series 2001B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	29,800	17,953
Series 2001A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	90,510	78,271
Series 2002A.....	3-15-02	7-1-32	5.% to 6.%	160,000	147,760	135,091
Series 2003A.....	4-1-03	7-1-33	2.% to 6.%	260,000	246,975	227,711
Series 2004A.....	9-15-04	6-1-34	5.% to 5.75%	260,000	246,410	226,194
Series 2006A.....	10-1-06	7-1-35	4.25% to 5.%	250,350	249,300	202,179
TOTAL REGIONAL TRANSPORTATION AUTHORITY				\$ 2,071,790	\$ 1,594,875	\$ 1,291,498
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4.% to 6.75%	\$ 182,120	\$ 38,545	\$ 3,946
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	11,615	1,308
Series 1997.....	6-1-97	6-1-14	4.% to 5.375%	95,665	93,330	22,127
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	5,374
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				\$ 349,890	\$ 161,455	\$ 32,755
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.% to 5.%	\$ 103,755	\$ 23,035	\$ 1,671
Series 2001.....	10-12-01	6-15-32	5.%	187,835	187,835	218,816
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	110,405	175,725
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	202,330	236,802
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	41,240	34,685
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				\$ 545,288	\$ 564,845	\$ 667,699

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS-						
GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 12,910	\$ 4,073
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	11,250	3,900
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 24,160</u>	<u>\$ 7,973</u>
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 12,110	\$ 3,717
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	8,365 ^	1,342
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				<u>\$ 38,670</u>	<u>\$ 20,475</u>	<u>\$ 5,059</u>
^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2008 principal and interest payments.						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 20,915	\$ 7,066
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 20,915</u>	<u>\$ 7,066</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 24,750	\$ 9,405
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 24,750</u>	<u>\$ 9,405</u>
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 5,485	\$ 543
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	5,670	711
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	9,470	4,405
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 29,145</u>	<u>\$ 20,625</u>	<u>\$ 5,659</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS- (Cont.)

GOVERNORS STATE UNIVERSITY (a)

Certificates of Participation:

Series 1998.....	8-15-98	6-25-08	4.7% to 5.125%	\$ 2,280	\$ --	\$ --
Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	9,995	9,995	5,922
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 12,275</u>	<u>\$ 9,995</u>	<u>\$ 5,922</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 14,695	\$ 6,620
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 15,060</u>	<u>\$ 14,695</u>	<u>\$ 6,620</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 10,290	\$ 4,524
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 10,290</u>	<u>\$ 10,290</u>	<u>\$ 4,524</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

ILLINOIS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-4-08	4-1-28	3.% to 4.5%	\$ 22,230	\$ 22,230	\$ 11,149
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 22,230</u>	<u>\$ 22,230</u>	<u>\$ 11,149</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 4,920	\$ 1,438
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 4,920</u>	<u>\$ 1,438</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS- (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 2,285	\$ 252
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	26,075	9,728
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 28,360</u>	<u>\$ 9,980</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1997.....	9-15-97	1-4-08	4.% to 5.75%	\$ 45,975	\$ -- --	\$ -- --
Series 2001.....	4-1-01	10-1-09	3.75% to 5.375%	107,850	16,625	906
Series 2003.....	3-1-03	9-1-22	2.% to 5.25%	25,200	21,270	8,625
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	9,070
Series 2003.....	1-6-04	8-15-16	4.% to 5.%	69,050	52,625	12,611
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	140,800	48,950
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	18,510	9,589
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5.%	81,930	75,950	39,436
Series 2007 A.....	1-4-08	10-1-27	4.% to 5.25%	72,725	72,725	57,665
Series 2007 B.....	1-4-08	10-1-20	5.%	45,645	45,645	23,668
Series 2007 C.....	1-4-08	10-1-27	Variable (c)	31,340	31,340	7,703
Series 2007 D.....	1-4-08	10-1-27	Variable (d)	81,500	81,500	26,593
				<u>\$ 757,170</u>	<u>\$ 588,690</u>	<u>\$ 244,816</u>
Advanced Refunded Bonds:						
Series 1997.....	9-15-97	8-15-09	5.75% (e)	\$ 10,510	\$ 10,510	\$ 613
Series 1999.....	8-15-99	8-15-16	4.375% to 5.50%	67,955	51,485	13,078
Series 2001.....	4-1-01	4-1-11	4.25% to 5.375% (f)	45,810	45,810	5,460
Series 2001 A.....	9-19-01	8-15-11	5.% to 5.5%	74,080	74,080	13,359
Series 2001 B.....	12-1-01	8-15-11	5.% to 5.5%	56,900	56,900	10,555
				<u>\$ 255,255</u>	<u>\$ 238,785</u>	<u>\$ 43,065</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 1,012,425</u>	<u>\$ 827,475</u>	<u>\$ 287,881</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS- (Cont.)

UNIVERSITY OF ILLINOIS: (Cont.)

- (a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate was set by the remarketing agent at 1.45% and was in effect at June 30, 2008. There is a variable-to-fixed interest rate swap agreement associated with the Series 2004 Certificates. On June 30, 2008, the variable-rate leg was 1.55% and the fixed-rate leg was 3.765%.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily interest rate mode, (ii) weekly interest rate mode, (iii) Commercial Paper mode or (iv) fixed interest rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 1.45% and was in effect at June 30, 2008
- (d) Interest rate is determined by the remarketing agent in either a (i) daily interest rate mode, (ii) weekly interest rate mode, (iii) Commercial Paper mode or (iv) fixed interest rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 2.58% and was in effect at June 30, 2008
- (e) As a result of the refunding, the Series 1997 Certificates of Participation will be called on August 15, 2009.
- (f) As a result of the refunding, the Series 2000 Certificates of Participation will be called on April 1, 2011.

TOTAL TAX SUPPORTED DEBT	<u>\$</u>	<u>4,258,528</u>	<u>\$</u>	<u>3,350,065</u>	<u>\$</u>	<u>2,354,628</u>
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STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 2,090	\$ 773
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	10,855	5,324
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,845	1,196
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	6,305	4,649
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	2,590	867
				<u>\$ 25,105</u>	<u>\$ 23,685</u>	<u>\$ 12,809</u>
Advance Refunded Bonds:						
Series 1997 B.....	12-1-97	2-1-08 (a)	4.9% to 5.35%	\$ 185	\$ -- --	\$ -- --
Series 1999 A.....	6-1-99	2-1-09 (b)	5.25% to 5.5%	295	295	16
Series 1999 B.....	9-1-99	2-1-10 (c)	5.55% to 5.75%	625	625	72
Series 2000 A.....	6-1-00	2-1-10 (d)	5.2% to 6.0%	3,505	3,505	409
				<u>\$ 4,610</u>	<u>\$ 4,425</u>	<u>\$ 497</u>

- (a) As a result of the refunding, the Series 1997B bond was called on February 1, 2008.
(b) As a result of the refunding, the Series 1999A bond will be called on February 1, 2009.
(c) As a result of the refunding, the Series 1999B bond will be called on February 1, 2010.
(d) As a result of the refunding, the Series 2000A bond will be called on February 1, 2010.

ILLINOIS RURAL BOND BANK BONDS

Revenue Bonds:

Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	\$ 8,915	\$ 60	\$ 10
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	210	73
Series 1993 A.....	5-1-93	2-1-08	3.0% to 6.0%	2,750	-- --	-- --
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	310	66
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	155	19
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	160	33
Series 1996 C.....	12-1-96	2-1-12	4.1% to 5.65%	3,765	190	26
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	465	102
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	1,460	443
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	2,700	774
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	2,150	830

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS: (Cont.)						
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	\$ 2,520	\$ 1,470	\$ 705
Series 1999 B.....	9-1-99	2-1-10	3.7% to 5.75%	4,520	490	26
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.%	5,145	735	171
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	575	281
Series 2001 A.....	7-17-01	2-1-24	3.% to 5.35%	3,625	2,095	756
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	4,280	2,175
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	725	210
Series 2003 A.....	6-1-03	2-1-21	1.% to 4.15%	11,740	8,155	1,874
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	8,070	3,332
				<u>\$ 105,140</u>	<u>\$ 34,455</u>	<u>\$ 11,906</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 134,855</u>	<u>\$ 62,565</u>	<u>\$ 25,212</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Residential Mortgage Revenue Bonds:						
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds (a)	\$ 6,025	\$ 2	\$ 3
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds (a)	12,650	3	2
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds (a)	11,699	2	3
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds (a)	13,820	2	3
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	30,030	100	53
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	100	45
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	40,000	100	82
				<u>\$ 185,844</u>	<u>\$ 309</u>	<u>\$ 191</u>
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981 A.....	1-1-81	7-1-23	7.% to 10.8%	\$ 74,865	\$ 22,040	\$ 21,339
Insured Mortgage Housing Development Bonds:						
Series 1976 A.....	9-1-76	12-1-16	6.75%	7,630	3,655	1,216
				<u>\$ 82,495</u>	<u>\$ 25,695</u>	<u>\$ 22,555</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 268,339</u>	<u>\$ 26,004</u>	<u>\$ 22,746</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION								
Illinois Designated Account Purchase Program:								
Series 1993 D.....	9-22-93	9-4-07	Variable	(a)	\$	50,000	\$ ---	\$ ---
Series 1996 B.....	2-28-96	9-1-07	Variable	(b)		15,100	---	---
Series 1997 A.....	2-26-97	9-1-07	Variable	(b)		33,700	---	---
Series 1997 B.....	2-26-97	9-1-07	Variable	(b)		30,000	---	---
Series 1998 A.....	2-25-98	9-1-07	Variable	(b)		24,000	---	---
Series 1998 B.....	2-25-98	9-1-07	Variable	(b)		36,000	---	---
Series 1999 A.....	12-9-99	9-1-07	Variable	(b)		35,000	---	---
Series 1999 B.....	12-9-99	9-1-07	Variable	(b)		65,000	---	---
Series 2001 A1.....	1-9-02	8-21-07	Variable	(c)		33,600	---	---
Series 2001 B1.....	1-9-02	8-15-07	Variable	(d)		53,200	---	---
Series 2001 B2.....	1-9-02	8-22-07	Variable	(e)		53,200	---	---
Series 2001 B3.....	1-9-02	8-16-07	Variable	(f)		55,000	---	---
Series 2001 B4.....	1-9-02	8-30-07	Variable	(g)		55,000	---	---
Series 2002 I1.....	8-20-02	9-13-07	Variable	(h)		70,000	---	---
Series 2002 I2.....	8-20-02	9-20-07	Variable	(i)		70,000	---	---
Series 2002 I3.....	8-20-02	3-1-42	Variable	(j)		70,000	69,850	57,379
Series 2002 II.....	8-20-02	3-1-42	Variable	(j)		40,000	30,000	24,644
Series 2003 A1.....	5-1-03	8-23-07	Variable	(k)		19,000	---	---
Series 2003 B1.....	5-1-03	8-23-07	Variable	(k)		56,500	---	---
Series 2003 B2.....	5-1-03	8-9-07	Variable	(l)		56,500	---	---
Series 2003 B3.....	5-1-03	9-1-07	Variable	(b)		67,500	---	---
Series 2003 B4.....	5-1-03	8-29-07	Variable	(m)		67,500	---	---
Series 2003 B5.....	5-1-03	8-30-07	Variable	(g)		33,000	---	---
Series 2003 III-2.....	10-2-03	8-15-07	Variable	(d)		32,650	---	---
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(n)		299,550	109,550	92,665
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(o)		250,000	75,000	65,270
Series 2005 B1.....	2-4-05	8-9-07	Variable	(l)		87,500	---	---
Series 2005 B2.....	2-4-05	8-16-07	Variable	(f)		87,500	---	---
Series 2005 B3.....	2-4-05	8-23-07	Variable	(k)		87,500	---	---
Series 2005 B4.....	2-4-05	8-30-07	Variable	(g)		87,500	---	---

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)								
Illinois Designated Account Purchase Program: (Cont.)								
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(o)	\$	70,000	\$ 70,000	\$ 62,627
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(o)		70,000	70,000	62,627
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(o)		80,000	80,000	71,573
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(o)		50,000	50,000	44,734
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(o)		60,000	60,000	53,680
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(o)		70,000	70,000	62,627
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(o)		80,000	80,000	71,573
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(o)		80,000	80,000	71,573
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(o)		20,000	20,000	17,893
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(o)		20,000	20,000	17,893
Taxable Education Loan Revenue Notes:								
Series 1.....	12-12-95	9-7-07	Variable	(p)		30,000	-- --	--
Series 2.....	12-12-95	9-1-07	Variable	(b)		20,000	-- --	--
Series 3.....	12-5-97	8-31-07	Variable	(q)		60,000	-- --	--
Series 4.....	1-15-99	8-17-07	Variable	(r)		105,000	-- --	--
Series 5.....	9-26-00	9-1-07	Variable	(b)		64,900	-- --	--
Series 6.....	9-26-00	9-7-07	Variable	(p)		10,100	-- --	--
Series 7 A.....	11-17-00	8-15-07	Variable	(s)		80,000	-- --	--
Series 7 B.....	11-17-00	8-22-07	Variable	(e)		80,000	-- --	--
Series 7 C.....	11-17-00	8-29-07	Variable	(m)		80,000	-- --	--
Series 8.....	11-17-00	8-15-07	Variable	(s)		10,000	-- --	--
Series 9 A.....	9-28-01	9-1-07	Variable	(b)		90,000	-- --	--
Series 9 B.....	9-28-01	8-23-07	Variable	(k)		90,000	-- --	--
Series 10.....	9-28-01	8-23-07	Variable	(k)		20,000	-- --	--
Series 11 A.....	11-19-02	8-14-07	Variable	(t)		95,000	-- --	--
Series 11 B.....	11-19-02	8-21-07	Variable	(c)		95,000	-- --	--
Series 12.....	11-19-02	8-21-07	Variable	(c)		10,000	-- --	--
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION						\$ 3,561,000	\$ 884,400	\$ 776,758

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)

- (a) These issues were called and defeased using current resources on September 4, 2007.
- (b) These issues were called and defeased using current resources on September 1, 2007.
- (c) These issues were called and defeased using current resources on August 21, 2007.
- (d) These issues were called and defeased using current resources on August 15, 2007.
- (e) These issues were called and defeased using current resources on August 22, 2007.
- (f) These issues were called and defeased using current resources on August 16, 2007.
- (g) These issues were called and defeased using current resources on August 30, 2007.
- (h) These issues were called and defeased using current resources on September 13, 2007.
- (i) These issues were called and defeased using current resources on September 20, 2007.
- (j) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2008 were used in the calculation of the future interest payments.
- (k) These issues were called and defeased using current resources on August 23, 2007.
- (l) These issues were called and defeased using current resources on August 9, 2007.
- (m) These issues were called and defeased using current resources on August 29, 2007.
- (n) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The interest rates in effect at June 30, 2008 were used in the calculation of future interest payments.
- (o) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2008 were used in the calculation of future interest payments.
- (p) These issues were called and defeased using current resources on September 7, 2007.
- (q) These issues were called and defeased using current resources on August 31, 2007.
- (r) These issues were called and defeased using current resources on August 17, 2007.
- (s) These issues were called and defeased using current resources on August 15, 2007.
- (t) These issues were called and defeased using current resources on August 14, 2007.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ 100,665	\$ 22,293
Series 1993 B.....	3-24-93	1-1-10	Variable (a)		178,200	80,500	6,145
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6.0%		148,285	15,625	938
Series 1998 A.....	12-1-98	1-1-16	4.0% to 5.5%		202,035	195,140	65,181
Series 1998 B.....	12-30-98	1-1-17	Variable (b)		123,100	123,100	45,586
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5.0%		770,000	770,000	439,260
Series 2006 A-1.....	6-7-06	1-1-25	5.0%		500,000	291,660	213,661
Series 2006 A-2.....	6-7-06	2-7-08	5.0%		500,000	-- --	-- --
Series 2007 A-1.....	11-1-07	7-1-30	Variable (c)		350,000	350,000	272,711
Series 2007 A-2.....	11-1-07	7-1-30	Variable (c)		350,000	350,000	274,118
Series 2008 A-1.....	2-7-08	1-1-31	Variable (d)		383,100	383,100	278,000
Series 2008 A-2.....	2-7-08	1-1-31	Variable (d)		383,100	383,100	277,264
					<u>\$ 4,347,470</u>	<u>\$ 3,042,890</u>	<u>\$ 1,895,157</u>

Advance Refunded Bonds:

Series 2006 A-1.....	6-7-06	7-1-16 (e)	5.0%		\$ 208,340	\$ 208,340	\$ 88,545
Series 2006 A-2.....	6-7-06	7-1-16 (e)	5.0%		500,000	500,000	212,500
					<u>\$ 708,340</u>	<u>\$ 708,340</u>	<u>\$ 301,045</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 5,055,810</u>	<u>\$ 3,751,230</u>	<u>\$ 2,196,202</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STATE TOLL HIGHWAY AUTHORITY: (Cont.)

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. Effective March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the Series 1993B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic fixed interest rate of 4.92% until maturity.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1 1998 and ending January 1, 2017, the Authority will pay a synthetic fixed interest rate of 4.325% until maturity.
- (c) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the SWAP agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (d) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the SWAP agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (e) As a result of the refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on February 1, 2016.

CHICAGO STATE UNIVERSITY

Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 20,040	\$ 9,547
				<u>\$ 25,650</u>	<u>\$ 20,040</u>	<u>\$ 9,547</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ 585	\$ 74
				<u>\$ 2,400</u>	<u>\$ 585</u>	<u>\$ 74</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 28,050</u>	<u>\$ 20,625</u>	<u>\$ 9,621</u>

EASTERN ILLINOIS UNIVERSITY

Series 1998.....	8-1-98	4-1-08	3.90% to 5.0%	\$ 34,720	\$ --	\$ --
Series 2000.....	9-1-00	4-1-10	5.0% to 5.5%	10,000	585	44
Series 2005.....	7-1-05	4-1-26	3.0% to 5.0%	19,345	17,625	6,229
Series 2008.....	3-14-08	10-1-15	3.25% to 5.0%	18,590	18,590	4,192
				<u>\$ 82,655</u>	<u>\$ 36,800</u>	<u>\$ 10,465</u>
Advance Refunded Bonds:						
Series 1967.....	7-1-67	7-1-07	5.0%	\$ 700	\$ --	\$ --
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	1,035	120
Series 1998.....	8-1-98	4-1-08 (a)	4.35% to 5.0%	1,990	--	--
Series 2000.....	9-1-00	4-1-10 (b)	5.0% to 5.5%	8,115	7,860	851
				<u>\$ 15,005</u>	<u>\$ 8,895</u>	<u>\$ 971</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 97,660</u>	<u>\$ 45,695</u>	<u>\$ 11,436</u>

- (a) As a result of a refunding, the Series 1998 Bond was called on April 1, 2008.
- (b) As a result of a refunding, the Series 2000 Bond will be called on April 1, 2010.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
GOVERNORS STATE UNIVERSITY						
Series 2007.....	11-1-07	10-1-27	4. % to 4.125%	\$ 8,930	\$ 8,930	\$ 4,069
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 8,930</u>	<u>\$ 8,930</u>	<u>\$ 4,069</u>
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6. % to 7. %	\$ 3,075	\$ 1,015	\$ 199
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	2,770	845
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	14,363
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 24,550</u>	<u>\$ 20,755</u>	<u>\$ 15,407</u>
WESTERN ILLINOIS UNIVERSITY						
Series 1999.....	7-1-99	4-1-09	5.2% to 5.3%	\$ 10,000	\$ 330	\$ 17
Series 2002.....	1-1-02	4-1-22	3.5% to 5. %	12,605	10,185	4,048
Series 2005.....	2-1-05	4-1-20	3. % to 4.25%	25,715	18,380	3,441
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	15,250	6,651
				<u>\$ 63,570</u>	<u>\$ 44,145</u>	<u>\$ 14,157</u>
Advance Refunded Bonds:						
Series 1967.....	7-1-67	7-1-07	5. %	6,300	-- --	-- --
Series 1968.....	8-1-68	8-1-08	4.5% to 6. %	8,000	445	10
Series 1969 A.....	8-1-69	8-1-09	7. %	6,850	890	63
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	2,660	197
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	-- --	-- --
Series 1999.....	7-1-99	10-1-09	5.2% to 5.3% (b)	7,640	7,480	589
				<u>\$ 64,806</u>	<u>\$ 11,475</u>	<u>\$ 859</u>
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 128,376</u>	<u>\$ 55,620</u>	<u>\$ 15,016</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
(b) As a result of a refunding, the Series 1999 Bond will be called on October 1, 2009.						
ILLINOIS STATE UNIVERSITY						
Series 1989.....	11-8-89	10-1-11	Accreted Bonds (a)	\$ 3,266	\$ 10,841	\$ 1,294
Series 1992.....	4-1-92	10-1-07	Accreted Bonds (a)	10,969	-- --	-- --
Series 1993.....	6-23-93	4-1-12	Accreted Bonds (a)	547	1,349	316
Series 1996.....	11-1-96	4-1-08	4.3% to 5.4%	13,760	-- --	--
Series 1996.....	11-21-96	4-1-16	Accreted Bonds (a)	4,341	8,469	4,286
Series 2003 A.....	3-1-03	4-1-23	2. % to 5. %	7,570	6,145	2,308
Series 2003 B.....	3-1-03	4-1-14	4. % to 5. %	9,335	9,335	2,330

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STATE UNIVERSITY: (Cont.)						
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%	\$ 45,595	\$ 45,500	\$ 28,924
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5.0%	30,635	30,635	22,988
				<u>\$ 126,018</u>	<u>\$ 112,274</u>	<u>\$ 62,446</u>
Advance Refunded Bonds:						
Series 1989.....	10-1-89	4-1-14	7.4%	7,770	7,770	3,178
Series 1989.....	11-8-89	10-1-12	Accreted Bonds (a)	666	2,560	755
				<u>\$ 8,436</u>	<u>\$ 10,330</u>	<u>\$ 3,933</u>
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 134,454</u>	<u>\$ 122,604</u>	<u>\$ 66,379</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

NORTHERN ILLINOIS UNIVERSITY

Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 23,757	\$ 6,803
Series 1996.....	10-1-96	4-1-10	4.5% to 6.0%		49,995	1,295	110
Series 1999.....	11-15-99	4-1-22	5.0% to 6.0%		38,410	10,365	3,344
Series 2001.....	8-1-01	4-1-29	4.0% to 5.0%		76,000	69,825	45,250
					<u>\$ 178,903</u>	<u>\$ 105,242</u>	<u>\$ 55,507</u>
Advance Refunded Bonds:							
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%		5,325	2,180	724
Series 1999.....	11-15-99	4-1-29	5.875% to 6.0%		22,335	22,335	21,658
					<u>\$ 27,660</u>	<u>\$ 24,515</u>	<u>\$ 22,382</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY					<u>\$ 206,563</u>	<u>\$ 129,757</u>	<u>\$ 77,889</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

SOUTHERN ILLINOIS UNIVERSITY

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$ 8,661	\$ 21,402	\$ 9,763
Series 1997 A.....	9-1-97	4-1-09	4.2% to 5.5%		8,575	605	30
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	23,029	7,256
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	32,300	39,255
Series 2000 A.....	6-15-00	4-1-10	5.25% to 5.75%		6,525	605	50
Series 2001 A.....	1-1-02	4-1-17	4.0% to 5.5%		27,730	9,525	1,904
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%		17,020	13,390	4,783
Series 2004 A.....	11-18-04	4-1-35	3.0% to 5.0%		40,390	38,670	29,841

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY: (Cont.)						
Series 2005.....	11-1-05	4-1-26	3.25% to 5.0%	\$ 21,290	\$ 19,605	\$ 9,337
Series 2006 A.....	5-24-06	4-1-36	4.0% to 5.25%	69,715	67,115	45,078
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%	30,105	30,105	17,409
				<u>\$ 280,534</u>	<u>\$ 256,351</u>	<u>\$ 164,706</u>
Advance Refunded Bonds:						
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%	\$ 14,300	\$ -- --	\$ -- --
Series 2000 A.....	6-15-00	4-1-10 (b)	5.625% to 5.75%	4,240	4,240	483
Series 2001 A.....	1-1-02	4-1-12 (b)	5.0% to 5.5%	7,850	7,850	1,663
				<u>\$ 26,390</u>	<u>\$ 12,090</u>	<u>\$ 2,146</u>
Southern Illinois University Foundation at Edwardsville:						
Series 1999.....	10-22-99	3-1-08	4.5%	\$ 2,000	\$ -- --	\$ -- --
				<u>\$ 2,000</u>	<u>\$ -- --</u>	<u>\$ -- --</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 308,924</u>	<u>\$ 268,441</u>	<u>\$ 166,852</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of refunding bonds issued, these bonds will be called on the date noted.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3.0%	(a)	\$ 2,065	\$ 720	\$ 116
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	123,103	75,972
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	10,876	264
Series 1996.....	2-1-96	10-1-10	4.0% to 5.6%		17,455	640	51
Series 1997 A.....	4-15-97	10-1-07	4.8% to 5.9%	(c)	47,210	---	---
Series 1997 B.....	4-15-97	10-1-26	Variable	(d)	25,000	20,100	3,376
Series 1997.....	7-1-97	4-1-09	3.95% to 5.0%		4,155	260	13
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%		13,905	3,630	286
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	16,686	23,134
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	4,970	1,427
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%		27,150	12,610	2,977
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%		715	330	28
Series 2001 B.....	7-1-01	4-1-32	4.0% to 5.5%		132,005	39,095	27,990
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7.0%		18,925	13,710	6,785
Series 2001 A.....	8-1-01	4-1-30	4.0% to 5.5%		106,030	101,825	76,898

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS: (Cont.)							
Series 2003 A.....	6-1-03	4-1-34	2. % to 5.5%		\$ 65,870	\$ 61,790	\$ 53,216
Series 2003.....	8-1-03	1-15-23	2. % to 5.25%		10,000	8,735	3,679
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	158,380	101,825
Series 2005 B.....	8-10-05	4-1-35	Variable	(e)	67,305	67,015	23,488
Series 2006 A.....	2-2-06	7-16-08	Variable	(f)	53,700	53,700	336
Series 2006	10-5-06	4-1-36	4. % to 5. %		318,155	316,995	307,441
Series 2007	7-19-07	7-28-08	Variable	(g)	40,875	40,875	449
Series 2008	6-18-08	4-1-38	Variable	(h)	20,800	20,800	5,753
Series 2008	6-26-08	10-1-26	Variable	(i)	41,215	41,215	16,886
					<u>\$ 1,254,719</u>	<u>\$ 1,118,060</u>	<u>\$ 732,390</u>

Advance Refunded Bonds:

Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%		\$ 43,865	\$ 6,245	\$ 211
Series 1999	1-1-00	1-15-10 (j)	5.75% to 6.25%		49,365	49,365	5,747
Series 1999 A.....	1-12-00	4-1-10 (k)	4.9% to 6.125%		86,825	85,300	10,102
Series 2000.....	7-1-00	4-1-10 (l)	5.5% to 5.8%		10,785	10,785	1,240
Series 2001B.....	7-1-01	4-1-11 (m)	5.125% to 5.25%		55,315	55,315	8,611
					<u>\$ 246,155</u>	<u>\$ 207,010</u>	<u>\$ 25,911</u>

TOTAL UNIVERSITY OF ILLINOIS

<u>\$ 1,500,874</u>	<u>\$ 1,325,070</u>	<u>\$ 758,301</u>
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- (a) Formerly Sangamon State University.
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
(c) As a result of the refunding, the Series 1997A Bond was called on October 1, 2007.
(d) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 1.60% and was in effect at June 30, 2008.
(e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) long-term mode or, (v) auction mode. The interest rate, in a weekly mode, was set by the remarketing agent at 1.52% and was in effect at June 30, 2008.
(f) The bond is in two parcels, the first parcel of \$6.5 million of bonds were subject to reset. The interest rate on this parcel, in a weekly mode, was set by the remarketing agent at 5.00% and was in effect at June 30, 2008. The other parcel of \$47.2 million of bonds were tendered to the liquidity band and were accruing interest at the Federal Funds rate plus .50%. There is a variable-to-fixed swap agreement associated with the Series 2006A bonds. On June 30, 2008 the variable-rate leg was 1.60% and the fixed rate leg was 4.092%.
(g) The bond is in two parcels, the first parcel of \$33.9 million of bonds were subject to reset. The interest rate on this parcel, in a weekly mode, was set by the remarketing agent at 7.00% and was in effect at June 30, 2008. The other parcel of \$7.0 million of bonds were tendered to the liquidity band and were accruing interest at 5.00%. There is a variable-to-fixed interest rate swap agreement associated with the Series 2007 bonds. On June 30, 2008 the variable-rate leg was 1.678% and the fixed rate leg was 3.534%.
(h) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 1.50% and was in effect at June 30, 2008.
(i) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 1.60% and was in effect at June 30, 2008.
(j) As a result of the refunding, the Series 1999 Bond will be called on January 15, 2010.
(k) As a result of the refunding, the Series 1999A Bond will be called on April 1, 2010.
(l) As a result of the refunding, the Series 2000 Bond will be called on April 1, 2010.
(m) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.

TOTAL USER CHARGE SUPPORTED DEBT

<u>\$ 11,458,385</u>	<u>\$ 6,721,696</u>	<u>\$ 4,145,888</u>
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STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,500
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,500
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 40,000</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.% to 5.%	\$ 9,655	\$ 6,735
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5%	4,680	3,435
Total Financially Distressed City Bonds				<u>\$ 14,335</u>	<u>\$ 10,170</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 54,335</u>	<u>\$ 50,170</u>

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1995 (Default)..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	1,345 ^
Series 1996..... Gateway International Motorsports	6-21-96	2-1-12	8.35% to 9.25%	21,500	4,116
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	1,800 ^
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,085
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	6,458 ^
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.%	13,585	12,485 ^
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 71,963</u>	<u>\$ 41,084</u>

^ Bond is in default status.

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest.
This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%	\$ 57,305	\$ 8,110
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds (a)	87,207	242,012
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds (b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds (a)	23,269	54,784

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONTINGENT DEBT: (Cont.)							
METROPOLITAN PIER AND EXPOSITION AUTHORITY: (Cont.)							
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	\$	30,102	\$ 70,796
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6. %			363,495	201,090
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)		123,303	250,275
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%			44,855	41,945
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50. %	(c)		88,905	88,905
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%			408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%			23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%			823,960	810,610
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)		85,425	171,817
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)		161,978	225,213
Series 2004 A.....	6-9-04	6-15-27	4. % to 5.5%			42,545	30,975
						<u>\$ 2,364,494</u>	<u>\$ 2,629,172</u>
Advance Refunded Bonds:							
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$	78,255	\$ 164,965
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)		6,631	12,489
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(a)		5,697	7,616
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)		4,041	8,101
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%			7,750	-- --
Series 1998 A.....	9-2-98	6-15-23	5.5%			48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50. %	(c)		4,225	4,225
Series 1998 B.....	9-2-98	6-15-23	5.5%			6,870	6,870
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%			12,105	12,105
						<u>\$ 173,709</u>	<u>\$ 264,506</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						<u>\$ 2,538,203</u>	<u>\$ 2,893,678</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 1,420 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	20,700
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				\$ 25,630	\$ 22,120
^ Bond is in default status.					
TOTAL CONTINGENT DEBT				\$ 2,690,131	\$ 3,007,052

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 24,405
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	46,540
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	19,575
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	5,325
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	21,545
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	7,710
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	7,140
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,575
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	31,225
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5.%	10,665	10,590
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,540
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8.%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5.%	13,720	13,590
Series 2006 C.....	6-28-06	5-1-08	Variable (a)	5,660	-- --
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	8,130
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	8,095
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5.%	3,975	3,930
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5.%	3,480	3,480
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5.%	6,220	6,180
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	54,105
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	10,770
Series 2006 K.....	11-29-06	7-1-23	3.7% to 4.6%	25,325	16,020
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	12,440
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,230
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	46,500
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,775

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
General Obligation Bonds: (Cont.)						
Housing Bonds: (Cont.)						
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%		\$ 5,640	\$ 5,640
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%		6,195	6,195
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%		9,605	9,605
Series 2008 A.....	4-30-08	1-1-27	Variable	(a)	14,170	14,170
Series 2008 B.....	4-30-08	7-1-27	Variable	(a)	37,885	37,885
Series 2008 C.....	4-30-08	7-1-41	Variable	(a)	5,570	5,570
Taxable Housing Bonds:						
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%		4,810	1,550
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%		19,580	17,460
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%		9,340	9,265
Multi-Family Program Bonds:						
Series 1.....	12-1-92	11-29-07	6.625% to 6.75%		45,715	-- --
Series 3.....	5-1-93	11-29-07	6.05% to 6.2%		98,135	-- --
Series 5.....	5-1-94	11-29-07	6.65% to 6.75%		74,725	-- --
Multi-Family Housing Revenue Bonds:						
Series 1997..... Camelot Development	11-18-97	5-5-08	Variable	(b)	14,170	-- --
Series 2000 A..... Lakeshore Plaza Development	6-28-00	5-5-08	Variable	(c)	43,685	-- --
TOTAL GENERAL OBLIGATION BONDS					<u>\$ 865,695</u>	<u>\$ 514,515</u>
Special Obligation Bonds:						
Multi-Family Bonds:						
Series 2003..... Maywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%		\$ 15,865	\$ 15,500
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%		5,320	5,170
Taxable Multi-Family Variable Rate Demand Bonds:						
Series 1996 A.....	4-11-96	11-29-07	Variable	(b)	21,535	-- --

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds:					
Series 1995 C1, C2.....	4-24-95	11-1-07	3.9% to 6.2%	\$ 19,000	\$ -- --
Series 1996 E1, E2.....	11-1-96	2-1-10	4. % to 6.125%	25,750	955
Series 1996 F1, F2.....	12-19-96	8-1-09	3.95% to 5.65%	51,500	630
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%	40,000	875
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	12,840
Series 1997 C1 - C4.....	8-1-97	8-1-09	3.9% to 6. %	54,860	540
Series 1997 D1, D2.....	12-1-97	8-1-09	3.95% to 5.65%	20,500	505
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (d)	70,320	28,475
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3% (d)	28,120	3,905
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	12,250
Series 1999 B1, B2.....	4-29-99	2-1-08	5.05% to 6.4%	17,160	-- --
Series 1999 D1, D2.....	7-29-99	2-1-14	3.75% to 5.7%	39,500	5,225
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	1,230
Series 2000 B1, B2.....	10-26-00	8-1-10	4.5% to 5.95%	15,900	310
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	785
Series 2000 D4.....	7-1-00	2-1-12	4.7% to 6.05%	31,210	1,330
Series 2000 E1.....	10-1-00	8-1-11	4.35% to 5.55%	5,625	575
Series 2000 E4.....	10-1-00	8-1-13	4.65% to 5.95%	20,620	2,055
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	25,260
Series 2001 A3.....	2-1-01	2-1-21	3.4% to 5.4%	6,495	940
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	19,105
Series 2001 C3.....	7-24-01	2-1-16	4.75%	10,240	1,795
Series 2001 C4.....	7-24-01	8-1-21	5. %	3,070	80
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	\$ 40,590	\$ 20,840
Series 2001 E3.....	1-23-02	8-1-23	5. %	12,400	3,350
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	2-1-33	3.1% to 5.625%	37,465	21,170
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	8-1-34	2.25% to 5.4%	38,550	26,850
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	12,995
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	27,355
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4. %	14,320	10,985
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	20,740
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-20	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	53,295
Series 2004 C3.....	7-13-04	8-1-34	Variable (e)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	15,770
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	33,075
Series 2005 A3.....	3-10-05	8-1-35	Variable (e)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	19,780
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	73,115
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	18,705
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5. %	65,060	63,680
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	123,295
Series 2006 A,B Draw Down.....	7-26-06	10-31-07	Variable (f)	7,305	-- --
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%	755	755
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	63,870
Series 2007 C.....	4-25-07	10-15-07	3.73%	57,990	--

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	\$ 65,000	\$ 64,875
Series 2007 H-1.....	8-31-07	10-1-08	3.45%	8,595	4,480
Series 2007 H-2.....	8-31-07	10-1-08	3.48%	108,415	56,530
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	4,115	4,115
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	51,885
Series 2008 A-1	1-30-08	8-1-17	2.9 to 3.75%	8,485	8,485
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	2,240
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 D3.....	12-1-97	8-1-30	6.6%	5,000	830
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	2,900
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	5,015
Series 2000 C4.....	5-1-00	2-1-31	8.19%	6,000	1,285
Series 2001 D.....	7-24-01	8-1-32	Variable (g)	8,000	1,790
Series 2001 F.....	1-23-02	8-1-20	Variable (g)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (h)	10,000	7,055
Series 2006 B.....	1-6-06	2-1-36	4.94 to 5.31%	15,000	11,360
Affordable Housing Program Trust Fund Bonds:					
Series 1995 A.....	6-15-95	7-30-07	5.84% to 7.82%	48,900	-- --
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	45,380	40,725
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	31,315
TOTAL SPECIAL OBLIGATION BONDS				\$ 2,066,015	\$ 1,133,650

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)							
Non General Obligation Bonds:							
Housing Revenue Bonds:							
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c)	\$ 69,800	\$ -- --	
Series 1998..... Howard Theater Development	12-3-98	12-27-07	Variable	(i)	2,800	-- --	
Multi-Family Housing Revenue Bonds:							
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	8,650	
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%		3,000	3,000 ~	
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(j)	11,610	11,215 ~	
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable	(j)	7,870	7,165	
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(j)	4,150	3,755	
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(j)	2,970	2,750	
Series 2002 A..... Danbury Court Apartments	7-11-02	12-3-07	Variable	(j)	6,300	-- --	
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(j)	450	445	
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	7,540	
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(j)	3,400	3,195	
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(k)	8,900	7,080	
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(k)	6,300	6,060	
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.0% to 4.85%		7,000	6,670	
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(k)	1,000	1,000	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		\$ 5,500	\$ 2,760
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		25,290	23,600
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(l)	8,950	8,577
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(l)	825	689
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(m)	4,500	3,730
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(l)	9,500	9,349
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(n)	47,000	47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(m)	4,700	4,040
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	48,825
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6. %		7,066	7,066
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(j)	5,100	5,020
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(j)	17,900	17,900
Series 2007 Draw Down..... Continental Plaza Apartments	4-26-07	5-1-24	Variable	(f)	13,200	13,200 ~
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(m)	11,200	11,200 ~
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(m)	2,600	2,600 ~
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(m)	2,000	2,000
Series 2007A..... Prairie Green II Apartments	10-24-07	7-1-42	Variable	(l)	1,355	1,355

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2007B..... Prairie Green II Apartments	10-24-07	5-2-13	Variable	(I)	\$ 50	\$ 46
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(I)	6,225	6,225
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(I)	230	210
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6. %		2,760	2,760
Series 2008B..... Fox Meadows	2-28-08	3-1-10	6. %		500	500
Multi-Family Housing Revenue Notes:						
Series 2006..... 65th Street Apartments	10-25-06	10-25-07	8. %		720	-- --
Series 2007..... Rome Meadows Housing	6-6-07	6-3-08	4.83%		2,100	-- --
Section 8 Elderly Housing Revenue Bonds:						
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	14,985
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	18,380
TOTAL NON GENERAL OBLIGATION BONDS					\$ 423,136	\$ 320,542
Advance Refunded Housing Finance Bonds:						
Series 1976 A.....	6-1-76	12-1-16	6.75%		\$ 6,000	\$ 3,655
Series 1981 A.....	1-2-81	7-1-23	7. %		22,040	22,040
Series 1999 B.....	12-1-99	3-1-30	4.8% to 6.3%		7,615	5,035
Series 2000 A.....	3-30-00	3-1-32	5.75% to 6.3%		9,495	8,625
					\$ 45,150	\$ 39,355
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					\$ 3,399,996	\$ 2,008,062

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)

- ~ Confirmation not received from trustee.
- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (e) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (f) Interest rate is a variable or a fixed rate. The bond draw down can be made up of many individual issues as needed to assist in redemptions of other Homeowner Mortgage Revenue Bonds.
- (g) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 11.5% per annum.
- (h) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 12% per annum.
- (i) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (j) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (k) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (l) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (m) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (n) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$ 2,000	\$ 325
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%		4,206	-- --
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%		2,042	-- --
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)	2,000	1,190
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)	5,500	5,140
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%		6,400	6,375
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)	15,000	14,800
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6. %		10,870	10,870
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%		9,340	9,340

TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

<u>\$ 57,358</u>	<u>\$ 48,040</u>
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- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	1,875
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	6,875
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	765
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	4,195
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)	4,935	4,290
Series 2002..... Window Acquisition	12-1-02	9-5-06	Variable	(a)	1,400	-- -- ~
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,520
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	2,300
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,268
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)	3,500	2,985
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)	6,000	5,595
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%		12,450	12,450
Series 2007 A..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	35,000	35,000
Series 2007 B..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	16,585	16,585
Series 2007 C..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	3,415	3,345
Series 2007 HFH of Illinois, L.P. Project	10-18-07	10-1-42	Variable	(a)	2,150	2,150
Series 2007 Morris Supportive Living	12-28-07	1-1-38	Variable	(a)	8,000	8,000
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					\$ 138,760	\$ 128,798

~ Bond paid off in fiscal year 2007, confirmation not received from trustee until fiscal year 2008.

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						
Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 3,920
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	1,930
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	2,075
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)	3,440	2,540
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%		2,500	-- --
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable	(a)	8,250	5,630
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	7,730
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)	3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)	2,475	2,475
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7.%		11,900	11,900
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					<u>\$ 61,665</u>	<u>\$ 45,710</u>
(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.						
SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2006 A..... Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%		\$ 4,000	\$ 4,000
Series 2006 B..... Wabash Christian Retirement Center	10-31-06	10-1-08	7.25%		1,094	1,094
Series 2006..... Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%		6,120	5,930
TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 11,214</u>	<u>\$ 11,024</u>
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2007..... Carthage Memorial Hospital Project	12-28-07	6-1-23	4.%		\$ 10,000	\$ 10,000
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 10,000</u>	<u>\$ 10,000</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.0%		\$ 12,000	\$ 11,960
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.0% to 5.75%		2,750	1,865
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	12,130
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.0%		8,000	2,610
Series 1998 B..... City of East St. Louis	3-11-99	2-6-08	Accreted Bonds	(a)	3,000	-- --
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.0% to 5.625%		26,320	22,720
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%		30,645	30,560
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%		7,640	6,020
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b)	4,700	4,700
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable	(c)	9,450	5,805
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)	8,295	8,150
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3.0% to 4.0%		37,805	36,330
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%		14,450	14,450
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)	2,065	1,760
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7.0%		1,635	1,625
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4.0% to 5.25%		30,760	30,760
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	14,641

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2006 Eden Retirement Center	9-14-06	12-1-36	5. % to 5.85%		\$ 22,390	\$ 22,390
Series 2006 Village of Sauget	11-1-06	5-1-26	5.625%		23,655	23,655
Series 2006 Anderson Hospital	12-15-06	8-15-36	5.125%		13,750	13,610
Series 2007 Belleville Township High School	4-1-07	2-1-27	Variable	(b)	34,130	34,130
Series 2007A Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds	(a)	41,457	43,373
Series 2007B Edwardsville School District #7	7-1-07	12-1-23	4. % to 5.25%		53,325	53,325
Series 2007 City Of Collinsville	7-31-07	2-1-27	Variable	(b)	20,250	20,250
Series 2007 A Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%		15,230	15,230
Series 2007 B Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(e)	7,370	7,370
Series 2007 A Sev - Rend Corporation	10-11-07	10-1-27	4.563%		3,500	3,500
Series 2007 B Sev - Rend Corporation	10-11-07	2-1-14	7.02%		830	830
Series 2007 Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%		12,565	12,565
Series 2007 Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)	3,000	3,000
Series 2008 A City of East St. Louis	2-6-08	10-1-22	7. %		26,065	26,065
Financing Notes:						
Series 2007 Land Conservation	11-15-07	11-1-11	Variable	(b)	2,600	2,600
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					\$ 516,021	\$ 497,919

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.

(c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

(d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.

(e) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds:							
Series 2004..... Alliance for Character in Education	2-1-04	2-1-29	Variable	(a)	\$	5,650	\$ 5,020
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%			11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b)		6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%			47,905	40,715
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%			7,675	4,180
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c)		80,000	80,000
Series 2004..... The Children's Memorial Hospital	5-5-04	5-20-08	Variable	(d)		54,725	-- --
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%			92,605	77,370
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(e)		46,075	38,750
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(f)		19,315	17,135
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(g)		140,000	140,000
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(h)		50,000	49,830
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(h)		50,000	49,830
Series 2004..... Search Development Center, Inc.	5-26-04	11-29-07	Variable	(i)		5,455	-- --
Series 2004 A..... Northwestern Memorial Hospital	5-27-04	2-15-08	5.25% to 5.5%			194,130	-- --
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(j)		86,400	86,400
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	8-15-24	Variable	(e)		148,900	137,400
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(e)		70,500	70,500
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(k)		4,500	4,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		\$ 12,700	\$ 12,070
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(g)	46,450	44,975
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(k)	2,800	2,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(i)	11,675	10,075
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(l)	13,395	10,695
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(j)	18,820	16,830
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%		47,850	46,700
Series 2004 D..... DePaul University	7-8-04	10-1-07	3.86%		3,545	-- --
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(k)	6,250	5,790
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(m)	6,000	5,220
Series 2004 A..... Fairview Obligated Group	8-15-04	2-15-08	2.75% to 6.125%		11,120	-- --
Series 2004 B-1..... Fairview Obligated Group	8-15-04	2-20-08	Variable	(f)	4,290	-- --
Series 2004 B-2..... Fairview Obligated Group	8-15-04	2-20-08	Variable	(f)	4,250	-- --
Series 2004 C..... Fairview Obligated Group	8-31-04	2-20-08	Variable	(f)	27,095	-- --
Series 2004 D..... Fairview Obligated Group	8-31-04	2-20-08	Variable	(f)	1,180	-- --
Series 2004..... Hispanic Housing Development Corporation	9-1-04	10-1-24	Variable	(n)	2,300	2,033
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	4,530
Series 2004..... Northwestern University	9-9-04	12-1-34	Variable	(o)	135,800	135,800

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(m)	\$ 8,500	\$ 8,500	
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(p)	31,600	31,400	
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%		7,900	7,860	
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(q)	4,000	3,200	
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(m)	4,975	2,976	
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	4,435	
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-1-34	Variable	(r)	7,120	7,120	
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(r)	33,170	31,470	
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(r)	7,245	6,890	
Series 2004 A-1..... Loyola University of Chicago	12-2-04	7-1-25	5.% to 5.25%		24,000	24,000	
Series 2004 A-1..... The Carle Foundation	11-10-04	4-7-08	Variable	(e)	48,450	-- --	
Series 2004 A-2..... The Carle Foundation	11-10-04	4-4-08	Variable	(e)	57,800	-- --	
Series 2004 A-3..... The Carle Foundation	11-10-04	4-3-08	Variable	(e)	56,375	-- --	
Series 2004 A-4..... The Carle Foundation	11-10-04	4-30-08	Variable	(e)	27,675	-- --	
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,750	
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(s)	48,000	48,000	
Series 2004..... University of Chicago	11-10-04	7-1-34	5.%		100,000	98,290	
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(r)	100,000	98,014	
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(r)	27,000	27,000	

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(r)	\$	80,000	\$ 78,467
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(q)		2,100	2,100
Series 2004 B..... Sunshine Through Golf	11-30-04	11-1-09	Variable	(q)		700	280
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(r)		14,270	14,229
Series 2004 B..... YMCA of Metropolitan Chicago	12-1-04	4-1-08	5.9%			730	-- --
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(q)		3,600	2,760
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%			6,630	6,630
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(q)		3,200	2,465
Series 2004 B..... Loyola University of Chicago	12-2-04	4-15-08	Variable	(e)		34,800	-- --
Series 2004 A..... MJH Education - Fullerton Village	12-9-04	6-1-35	5. % to 5.125%			58,340	56,485
Series 2004 B..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%			15,050	14,545
Series 2004 C..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(t)		13,800	13,800
Series 2004 Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%			100,995	95,115
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(r)		15,000	15,000
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%			2,235	2,000
Series 2005..... Swedish American Hospital	1-25-05	4-17-08	Variable	(e)		25,000	-- --
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(u)		69,000	69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(l)		15,900	15,900
Series 2005 Reserve of Geneva Project	2-16-05	6-1-34	Variable	(r)		13,430	12,927

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.%		\$ 43,735	\$ 37,385
Series 2005 A Valley View Apartments	3-1-05	2-20-45	Variable	(v)	1,787	6,179
Series 2005..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(r)	35,000	35,000
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(r)	6,868	5,706
Series 2005 B..... DePaul University	3-16-05	10-1-26	Variable	(r)	23,000	21,550
Series 2005 C..... DePaul University	3-16-05	10-1-26	Variable	(r)	37,600	35,650
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.% to 5.35%		5,995	4,395
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(w)	6,195	6,195
Series 2005 YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.%		9,700	9,480
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(h)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(q)	3,600	3,420
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(f)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(f)	12,000	11,085
Series 2005 A..... Resurrection Health Care	5-26-05	5-15-15	Variable	(x)	26,130	26,130
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	120,735
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	121,055
Series 2005 D..... Resurrection Health Care	5-26-05	4-1-08	Variable	(x)	63,250	-- --
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(o)	50,000	50,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		\$ 8,500	\$ 7,990
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	7,810
Series 2005 E..... Resurrection Health Care	6-16-05	4-1-08	Variable	(x)	10,620	-- --
Series 2005 Lake Forest Country Day School	6-16-05	7-1-35	Variable	(l)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(m)	12,400	11,870
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(m)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(q)	7,000	6,490
Series 2005..... Aunt Martha's Youth Service Center	6-28-05	7-1-30	Variable	(l)	5,430	5,119
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(n)	3,030	3,027
Series 2005 A-1..... Advocate Health Care Network	7-7-05	4-25-08	Variable	(y)	53,575	-- --
Series 2005 A-2 Advocate Health Care Network	7-7-05	4-25-08	Variable	(y)	53,600	-- --
Series 2005 B-1..... Advocate Health Care Network	7-7-05	4-29-08	Variable	(y)	39,600	-- --
Series 2005 B-2..... Advocate Health Care Network	7-7-05	4-23-08	Variable	(y)	39,825	-- --
Series 2005 B-3..... Advocate Health Care Network	7-7-05	4-24-08	Variable	(y)	39,750	-- --
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	75,500
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 C..... Friendship Village of Schaumburg	7-28-05	2-15-37	Variable	(f)	45,000	45,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(m)	3,500	1,910
Series 2005 A Alexian Brothers Health System	8-11-05	1-1-28	Variable	(e)	87,425	85,825

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2005 B Alexian Brothers Health System	8-11-05	1-1-28	Variable	(z)	\$	87,425	\$ 85,925
Series 2005 C Alexian Brothers Health System	8-11-05	1-1-28	Variable	(i)		80,945	78,820
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%			2,410	1,945
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%			30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%			6,045	6,045
Series 2005 B..... Bethel Terrace Apartments	8-29-05	9-1-08	6. %			250	60
Series 2005..... Kishwaukee Health System	9-22-05	10-1-35	Variable	(z)		63,050	63,050
Series 2005 A..... OSF Healthcare System	9-29-05	11-15-29	Variable	(aa)		53,925	53,100
Series 2005 B..... OSF Healthcare System	9-29-05	11-15-29	Variable	(aa)		53,825	53,000
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(i)		22,000	22,000
Series 2005 B..... Norwegian American Hospital	10-19-05	11-1-10	Variable	(m)		4,500	3,534
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(j)		51,570	43,570
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	12-1-38	Variable	(i)		3,100	2,995
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%			34,435	32,490
Series 2005 A..... E. Kinast Project	11-16-05	10-1-25	Variable	(q)		2,825	2,825
Series 2005 B..... E. Kinast Project	11-16-05	10-1-25	Variable	(q)		1,375	1,240
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(l)		8,000	7,200
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(m)		2,795	2,470
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5. % to 6. %			57,500	57,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.0%		\$ 12,900	\$ 12,900
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(f)	20,000	20,000
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(f)	68,500	55,700
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.0% to 5.25%		21,665	21,395
Series 2005 B..... Silver Cross Hospital and Medical Centers	12-8-05	6-18-08	Variable	(y)	69,350	-- --
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-25	Variable	(y)	23,000	21,450
Series 2005 D..... Silver Cross Hospital and Medical Centers	12-8-05	6-19-08	Variable	(y)	10,625	-- --
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	74,000
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(bb)	4,000	4,000
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(cc)	6,000	6,000
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%		7,500	7,500
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(f)	125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(q)	2,240	2,020
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(dd)	5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-35	Variable	(dd)	2,500	2,500
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%		5,960	5,530
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(m)	3,000	2,960
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(r)	12,560	11,200

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(q)	\$ 5,000	\$ 4,480	
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(r)	17,375	16,405	
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(r)	16,125	13,420	
Series 2005 C..... Smith Village	12-29-05	11-15-34	Variable	(f)	20,000	11,005	
Series 2005 A..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.%		16,255	16,255	
Series 2005 B..... International Ice Centre	12-30-05	12-1-12	10.%		1,000	1,000	
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	19,155	
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(ee)	5,500	5,468	
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(m)	6,500	6,260	
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(r)	50,975	50,975	
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.% to 4.5%		14,260	14,130	
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,880	
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(w)	2,050	2,050	
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(ee)	3,200	3,187	
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	12,335	
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(r)	30,000	30,000	
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(ff)	3,325	3,260	
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.%		153,660	153,660	
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340	

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(w)	\$	2,205	\$ 1,307
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(w)		1,595	1,062
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(w)		7,300	4,206
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.%			23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(gg)		500	500
Series 2006 C..... Luther Oaks	4-19-06	8-15-39	Variable	(q)		6,500	4,500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%			11,600	11,600
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(hh)		7,000	7,000
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(r)		6,000	4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%			22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	1-1-16	Variable	(ii)		21,905	18,575
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(r)		10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(r)		10,000	9,600
Series 2006..... Delnor-Community Hospital	6-13-06	4-3-08	Variable	(u)		60,000	-- --
Series 2006..... Quad County Ready Mix	6-22-06	7-1-13	Variable	(ee)		916	701
Series 2006 A..... Beloit Memorial Hospital	6-29-06	4-1-36	Variable	(j)		41,100	40,875
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(m)		2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(m)		8,045	8,045
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(m)		17,955	17,955

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 A..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		\$ 50,365	\$ 50,365
Series 2006 B-1..... Clare Oaks	7-19-06	11-15-40	Variable	(jj)	2,000	2,000
Series 2006 B-2..... Clare Oaks	7-19-06	11-15-40	Variable	(kk)	4,000	4,000
Series 2006 C..... Clare Oaks	7-19-06	11-15-40	Variable	(f)	38,360	38,360
Series 2006 D..... Clare Oaks	7-19-06	11-15-40	Variable	(f)	18,000	14,400
Series 2006 Concordia Place Apartments	7-25-06	7-1-26	5. %		800	800
Series 2006 Waterloo C.U.S.D. #5	7-27-06	2-15-26	3.8% to 4.5%		38,630	38,630
Series 2006 Meyer Industries	7-28-06	8-1-36	Variable	(q)	5,800	5,800
Series 2006 Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(s)	5,500	5,028
Series 2006 Lutheran Hillside Village	8-3-06	2-1-37	5. % to 5.25%		46,065	46,065
Series 2006 Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	6,610
Series 2006 A Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	36,935
Series 2006 B-1 Three Crowns Park	8-15-06	2-15-38	Variable	(ll)	3,000	3,000
Series 2006 B-2 Three Crowns Park	8-15-06	5-1-08	Variable	(mm)	1,000	-- --
Series 2006 C Three Crowns Park	8-15-06	5-1-08	Variable	(f)	15,000	-- --
Series 2006 A-1 Rush University Medical Center	8-17-06	11-1-35	Variable	(o)	50,600	50,600
Series 2006 A-2 Rush University Medical Center	8-17-06	11-1-35	Variable	(o)	50,600	50,600
Series 2006 B Rush University Medical Center	8-17-06	11-1-35	5. % to 5.75%	(nn)	96,750	96,750
Series 2006 B-1 Rush University Medical Center	8-17-06	5-28-08	Variable	(nn)	50,600	-- --

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2006 B-2 Rush University Medical Center	8-17-06	5-28-08	Variable	(nn)	\$	50,600	\$ -- --
Series 2006 Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(r)		27,135	26,075
Series 2006 C Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4. % to 5. %			11,250	11,250
Series 2006 D Illinois Charter Schools - UNO Network	8-30-06	9-1-08	5.9%			275	275
Series 2006 E Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.25% to 5. %			6,065	6,065
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	9-1-14	5.9% to 6.3%			1,155	1,155
Series 2006 Kewanee Hospital	8-31-06	8-15-31	Variable	(f)		32,205	32,205
Series 2006 City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%			15,080	13,595
Series 2006 Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(m)		10,300	10,300
Series 2006 Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(m)		4,000	4,000
Series 2006 Victory Gardens Theater	9-28-06	10-3-36	Variable	(f)		3,575	3,558
Series 2006 Northwestern University	10-3-06	12-1-42	5. %			145,130	145,130
Series 2006 University Center	10-23-06	5-1-30	4.5% to 5. %			119,675	114,875
Series 2006 A CHF-DeKalb at Northern Illinois University	10-23-06	7-1-38	Variable	(l)		18,825	18,825
Series 2006 B CHF-DeKalb at Northern Illinois University	10-23-06	7-1-13	Variable	(l)		555	555
Series 2006 Covered Bridges Apartments	10-30-06	6-1-39	4.875. %			19,500	19,500
Series 2006 Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(w)		8,000	8,000
Series 2006 C&D Recycling	11-1-06	11-1-26	Variable	(f)		4,400	4,323
Series 2006 Midwest Regional Medical Center	11-1-06	10-1-46	6.75. %			45,485	45,485

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 Raco Steel Company	11-8-06	12-1-14	5.22.%		\$ 1,810	\$ 1,669
Series 2006 A Riverside Health Systems	11-9-06	11-15-22	Variable	(h)	15,575	15,275
Series 2006 B Riverside Health Systems	11-9-06	11-15-20	Variable	(h)	17,425	16,225
Series 2006 Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(r)	15,000	15,000
Series 2006 Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	22,050
Series 2006 International Ice Centre	11-29-06	12-1-26	6.%		900	900
Series 2006 A Injection Plastic Corporation	11-30-06	11-1-41	Variable	(m)	3,400	3,400
Series 2006 B Injection Plastic Corporation	11-30-06	11-1-41	Variable	(m)	600	370
Series 2006 B Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,845
Series 2006 Community Rehabilitation Provider	12-1-06	7-1-27	4.% to 4.625%		5,330	5,250
Series 2006 A Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	34,350
Series 2006 B Montgomery Place	12-6-06	5-15-38	Variable	(f)	6,500	2,590
Series 2006 Elmhurst Memorial Healthcare	12-12-06	5-22-08	Variable	(q)	47,000	-- --
Series 2006 St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(r)	13,000	13,000
Series 2006 Victor C. Neumann Association	12-14-06	12-15-36	Variable	(r)	5,900	5,773
Series 2006 A Loyola University Health	12-19-06	4-1-35	Variable	(j)	85,145	85,145
Series 2006 B Loyola University Health	12-19-06	4-1-41	Variable	(j)	75,000	75,000
Series 2006 C Loyola University Health	12-20-06	4-1-41	Variable	(j)	75,000	75,000
Series 2006 A Chicago Christian Industrial League	12-20-06	12-1-36	Variable	(r)	10,655	10,655

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2006 B Chicago Christian Industrial League	12-20-06	12-1-10	Variable	(r)	\$	215	\$ 215
Series 2006 C Riverside Health System	12-21-06	11-15-32	4.% to 5.%			43,625	43,265
Series 2006 A University Center	2-7-07	5-1-34	5.25%			43,200	43,125
Series 2007 North American Spine Society	2-7-07	12-1-31	Variable	(m)		12,500	12,500
Series 2007 A Chicago Charter School	2-8-07	12-1-36	4.5% to 5.%			49,445	49,265
Series 2007 B Chicago Charter School	2-8-07	12-1-07	6.25%			30	-- --
Series 2007 A Franciscan Communities	2-14-07	5-15-37	Variable	(f)		40,200	40,200
Series 2007 Newman Foundation - University of Illinois	2-15-07	2-1-37	4.% to 5.%			40,000	40,000
Series 2007 A Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6.%			18,880	18,880
Series 2007 B Leafs Hockey Club	2-22-07	3-1-14	9.%			1,120	1,120
Series 2007 Elmhurst College	2-22-07	2-1-42	Variable	(r)		25,000	25,000
Series 2007 Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(q)		10,000	10,000
Series 2007 Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(oo)		3,400	3,347
Series 2007 Gusto Packing Company	3-1-07	3-1-27	Variable	(q)		8,000	7,780
Series 2007 JBWLP Project	3-1-07	3-1-27	Variable	(oo)		3,500	3,415
Series 2007 A Hospital Sisters Services	3-6-07	3-15-28	5.%			72,035	72,035
Series 2007 C Hospital Sisters Services	3-6-07	3-15-36	Variable	(z)		100,425	100,425
Series 2007 A-1 Edward Hospital Obligated Group	3-7-07	4-9-08	Variable	(pp)		49,525	-- --
Series 2007 A-2 Edward Hospital Obligated Group	3-7-07	4-9-08	Variable	(z)		36,575	-- --

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 B-1 Edward Hospital Obligated Group	3-7-07	4-30-08	Variable	(q)	\$ 57,140	\$ -- --
Series 2007 B-2 Edward Hospital Obligated Group	3-7-07	4-30-08	Variable	(q)	57,140	-- --
Series 2007 C Edward Hospital Obligated Group	3-7-07	4-30-08	Variable	(q)	12,950	-- --
Series 2007 Magnetic Inspection Laboratory	3-7-07	3-7-32	Variable	(qq)	8,000	7,388
Series 2007 Near North Health Service	3-8-07	3-1-17	4.75%		4,409	4,045
Series 2007 Quad County Urban League	3-29-07	2-15-37	7. %		4,735	4,735
Series 2007 700 Hickory Hills Drive	3-30-07	4-1-32	Variable	(r)	10,000	10,000
Series 2007 Plochman, Inc.	4-2-07	11-1-26	Variable	(q)	2,000	1,976
Series 2007 Loyola University Chicago	4-12-07	7-1-24	4. % to 5. %		27,635	27,635
Series 2007 A Bradley University	4-17-07	8-1-34	4. % to 5. %		56,100	56,100
Series 2007 B Bradley University	4-17-07	3-25-08	Variable	(f)	25,000	-- --
Series 2007 Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%		2,500	2,009
Series 2007 Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable	(f)	9,000	9,000
Series 2007 Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(r)	2,710	2,593
Series 2007 Holy Family Ministries Center	5-2-07	4-1-42	Variable	(j)	4,300	4,300
Series 2007 Catherine Cook School	5-3-07	1-1-37	Variable	(r)	5,820	5,820
Series 2007 Center for Teaching and Learning	5-3-07	5-1-29	Variable	(s)	1,850	1,796
Series 2007 Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	7,224
Series 2007 Fenwick High School	5-11-07	4-1-37	Variable	(r)	15,635	15,635

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 Chicago Theatre Group	5-15-07	5-1-27	Variable	(qq) \$	3,800	\$ 3,610
Series 2007 A Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.%		120,145	120,145
Series 2007 B Palos Community Hospital	5-17-07	3-25-08	Variable	(d)	57,875	-- --
Series 2007 A Planned Parenthood	5-24-07	1-1-37	Variable	(r)	8,050	8,050
Series 2007 A Noble Network of Charter Schools	5-31-07	9-1-32	4.% to 5.%		13,620	13,620
Series 2007 B Noble Network of Charter Schools	5-31-07	9-1-09	5.79%		265	265
Series 2007 Ezine Incorporated	6-1-07	5-15-27	Variable	(hh)	4,500	4,368
Series 2007 DeKalb Supportive Living	6-6-07	12-1-41	5.8%		8,000	8,000
Series 2007 A SOS Children's Villages - Illinois	6-7-07	7-1-32	Variable	(r)	8,500	8,500
Series 2007 Aurora Bearing Company	6-7-07	6-1-32	Variable	(hh)	8,500	8,500
Series 2007 Hellenic American Academy	6-8-07	6-1-32	Variable	(hh)	12,191	12,191
Series 2007 Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%		23,285	23,165
Series 2007 Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%		5,393	5,026
Series 2007 De La Salle Institute	6-26-07	6-1-37	Variable	(q)	7,500	7,500
Series 2007 Augustana College	6-26-07	7-1-22	4.88%		5,000	4,694
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	15,005
Series 2007 B Community Rehabilitation Providers	6-27-07	7-1-09	6.25%		330	330
Series 2007 University of Chicago	6-28-07	7-1-46	5.%		244,030	244,030
Series 2007 A Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	37,365

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2007 Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(q)	\$ 5,000	\$ 4,835	
Series 2007 Peddinghaus Corporation	7-5-07	7-1-27	Variable	(i)	3,570	3,445	
Series 2007 Loyola Academy	7-11-07	10-1-37	Variable	(r)	21,500	21,500	
Series 2007 B Christian Homes	7-17-07	5-15-31	Variable	(rr)	6,825	5,005	
Series 2007 C Christian Homes	7-17-07	5-15-31	Variable	(rr)	8,090	8,090	
Series 2007 C UNO Charter Schools	7-18-07	9-1-32	4.125% to 5.375%		15,800	15,800	
Series 2007 D UNO Charter Schools	7-18-07	9-1-09	5.83%		200	200	
Series 2007 Elgin Academy	7-19-07	6-1-37	Variable	(r)	10,885	10,885	
Series 2007 The Uniform Law Foundation	7-24-07	7-1-37	Variable	(q)	2,740	2,740	
Series 2007 Illinois River Energy	7-24-07	7-1-19	8.50%		30,000	30,000	
Series 2007 Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable	(r)	28,000	28,000	
Series 2007 Belmont Sausage Company	7-25-07	8-1-37	Variable	(q)	6,900	6,843	
Series 2007 A Hadady Properties	7-27-07	8-1-14	Variable	(w)	4,380	3,938	
Series 2007 B Hadady Properties	7-27-07	8-1-27	Variable	(w)	2,520	2,459	
Series 2007 A Liberty Towers	8-9-07	10-1-22	Variable	(q)	5,010	5,010	
Series 2007 B Liberty Towers	8-9-07	10-1-11	5.57%		290	230	
Series 2007 A Sedgebrook	8-17-07	11-15-42	5.% to 6.%		98,145	98,145	

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2007 B Sedgebrook	8-17-07	11-1-42	Variable	(m)	\$	39,000	\$ 39,000
Series 2007 Elim Christian Services	8-23-07	12-1-37	Variable	(r)		15,000	15,000
Series 2007 A OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%			119,100	119,100
Series 2007 B OSF Healthcare	8-29-07	11-15-37	Variable	(z)		40,000	40,000
Series 2007 C OSF Healthcare	8-29-07	11-15-37	Variable	(aa)		65,000	65,000
Series 2007 D OSF Healthcare	8-29-07	11-15-37	Variable	(aa)		65,000	65,000
Series 2007 E OSF Healthcare	8-29-07	11-15-37	Variable	(s)		70,000	70,000
Series 2007 F OSF Healthcare	8-29-07	11-15-37	Variable	(s)		70,000	70,000
Series 2007 G OSF Healthcare	8-29-07	11-15-24	Variable	(s)		30,900	29,350
Series 2007 Columbia College Chicago	9-13-07	12-1-37	5.% to 5.25%			48,295	48,295
Series 2007 American Ad Bag Company	9-18-07	9-1-27	Variable	(oo)		2,050	2,050
Series 2007 Waterloo Community School District # 5	9-27-07	2-15-27	3.5% to 4.45%			5,810	5,810
Series 2007 Quality Metal Finishing	9-27-07	10-1-17	Variable	(q)		1,300	1,300
Series 2007 Cornerstone Services	9-27-07	9-1-18	Variable	(ee)		2,952	2,952
Series 2007 47 Asphalt Company	9-28-07	10-1-14	Variable	(ee)		5,000	4,592
Series 2007 A-1 United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%			23,430	23,430
Series 2007 A-2 United Sports Organization of Barrington	10-11-07	10-1-17	7.%			3,000	3,000
Series 2007 B United Sports Organization of Barrington	10-11-07	10-1-17	9.%			2,070	2,070
Series 2007 A Zoll Real Estate - Rupari Foods	10-25-07	11-1-15	Variable	(s)		1,750	1,750

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2007 B Zoll Real Estate - Rupari Foods	10-25-07	1-1-12	Variable	(s)	\$	2,500	\$ 2,352
Series 2007 C Zoll Real Estate - Rupari Foods	10-25-07	11-1-27	Variable	(s)		8,250	8,250
Series 2007 A McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(c)		21,745	21,745
Series 2007 A Sherman Health Systems	10-31-07	8-1-37	5.5%			170,000	170,000
Series 2007 Chicago School of Professional Psychology	10-31-07	10-1-27	4.75%			13,510	13,475
Series 2007 Lake County Family YMCA	11-7-07	11-1-37	Variable	(r)		6,135	6,135
Series 2007 Association House of Chicago	11-20-07	12-1-27	5.0%			6,596	6,466
Series 2007 Stromberg Allen and Company	11-28-07	12-1-32	Variable	(r)		7,500	7,500
Series 2007 John Hofmeister & Son	11-28-07	12-1-37	Variable	(m)		3,000	3,000
Series 2007 Search, Inc.	11-29-07	12-1-37	Variable	(r)		11,460	11,460
Series 2007 Aqua Illinois Water	12-1-07	12-1-37	4.95%			17,000	17,000
Series 2007 Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%			61,535	61,535
Series 2007 Holy Cross Hospital	12-6-07	7-1-24	Variable	(r)		16,000	16,000
Series 2007 Erikson Institute	12-12-07	11-1-37	Variable	(q)		32,500	32,500
Series 2007 Inx International Ink Company	12-13-07	1-1-34	Variable	(r)		10,000	10,000
Series 2007 A BroMenn Healthcare	12-13-07	1-1-13	Variable	(w)		2,134	1,966
Series 2007 B BroMenn Healthcare	12-13-07	1-1-13	Variable	(w)		1,340	1,214
Series 2007 C BroMenn Healthcare	12-13-07	1-1-13	Variable	(w)		497	448
Series 2007 Versatile Card Technology	12-14-07	12-1-16	4.57%			5,905	5,627

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 Roosevelt University	12-14-07	4-1-37	5.% to 5.5%		\$ 45,490	\$ 45,490
Series 2007 Centa Corporation	12-14-07	12-1-27	Variable	(w)	3,300	3,215
Series 2007 A-1 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	53,625	53,625
Series 2007 A-2 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	53,625	53,625
Series 2007 A-3 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	53,625	53,625
Series 2007 A-4 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	53,625	53,625
Series 2007 B-1 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	75,000	75,000
Series 2007 B-2 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(j)	75,000	75,000
Series 2007 Hidden Glen Apartments	12-20-07	12-1-42	Variable	(ss)	7,500	7,500
Series 2007 Chicago Gear - D.O. James Corporation	12-20-07	12-1-31	Variable	(m)	5,300	5,300
Series 2007 The Jet Sert Company	12-21-07	12-1-14	4.77%		10,000	9,499
Series 2007 A Monarch Landing	12-27-07	12-1-42	5.% to 7.%		128,745	128,745
Series 2007 B Monarch Landing	12-27-07	12-1-42	Variable	(ff)	50,000	50,000
Series 2007 Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(tt)	3,500	3,450
Series 2008 Sacred Heart Schools	1-24-08	7-1-42	Variable	(r)	22,000	22,000
Series 2008 North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%		8,490	8,490
Series 2008 A Fairview Obligated Group	2-20-08	8-15-40	4.% to 6.25%		19,735	19,735
Series 2008 B-1 Fairview Obligated Group	2-20-08	8-15-42	Variable	(uu)	3,000	3,000
Series 2008 B-2 Fairview Obligated Group	2-20-08	8-15-42	Variable	(vv)	2,000	2,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2008 C Fairview Obligated Group	2-20-08	8-15-42	Variable	(f)	\$	21,795	\$ 21,795
Series 2008 D Fairview Obligated Group	2-20-08	8-15-42	Variable	(f)		4,455	4,455
Series 2008 E Fairview Obligated Group	2-20-08	8-15-42	Variable	(f)		6,250	6,250
Series 2008 A Community Action Of Lake County	3-20-08	3-1-37	Variable	(k)		3,000	3,000
Series 2008 B Community Action Of Lake County	3-20-08	3-1-37	Variable	(k)		625	625
Series 2008 A Bradley University	3-25-08	4-1-33	Variable	(f)		38,385	38,385
Series 2008 B Bradley University	3-25-08	4-1-33	Variable	(f)		25,390	25,390
Series 2008 University Of Chicago	4-3-08	7-1-38	Variable	(r)		123,604	123,604
Series 2008 Center On Deafness	4-8-08	3-1-38	Variable	(r)		1,810	1,810
Series 2008 A Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(ii)		60,000	60,000
Series 2008 A Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%			86,100	86,100
Series 2008 Alexian Brothers Health System	4-23-08	2-15-38	5.5%			45,000	45,000
Series 2008 Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(m)		16,000	16,000
Series 2008 A-1 Advocate Health Care Network	4-23-08	11-1-30	Variable	(w)		51,140	51,140
Series 2008 A-2 Advocate Health Care Network	4-23-08	11-1-30	Variable	(w)		51,145	51,145
Series 2008 A-3 Advocate Health Care Network	4-23-08	11-1-30	Variable	(w)		51,145	51,145
Series 2008 B-4 Advocate Health Care Network	4-23-08	11-1-22	Variable	(ww)		36,525	36,525
Series 2008 C-3A Advocate Health Care Network	4-23-08	11-1-38	Variable	(ww)		88,000	88,000
Series 2008 B-5 Advocate Health Care Network	4-24-08	11-1-22	Variable	(ww)		38,450	38,450

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 B-1 Advocate Health Care Network	4-25-08	11-1-20	Variable	(ww) \$	4,450	\$ 4,450
Series 2008 C-1 Advocate Health Care Network	4-25-08	11-1-38	Variable	(ww)	129,900	129,900
Series 2008 B-2 Advocate Health Care Network	4-28-08	11-1-20	Variable	(ww)	16,075	16,075
Series 2008 C-2A Advocate Health Care Network	4-28-08	11-1-38	Variable	(ww)	50,000	50,000
Series 2008 C-2B Advocate Health Care Network	4-28-08	11-1-38	Variable	(ww)	58,425	58,425
Series 2008 B-3 Advocate Health Care Network	4-29-08	11-1-20	Variable	(ww)	26,950	26,950
Series 2008 C-3B Advocate Health Care Network	4-29-08	11-1-38	Variable	(ww)	21,975	21,975
Series 2008 A Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ii)	67,170	67,170
Series 2008 B Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ii)	67,170	67,170
Series 2008 B-1 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ww)	56,600	56,600
Series 2008 B-2 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ww)	56,600	56,600
Series 2008 C Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(ww)	13,020	13,020
Series 2008 A Children's Memorial Hospital	5-15-08	8-15-47	5.% to 5.25%		212,000	212,000
Series 2008 B Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ii)	86,745	86,745
Series 2008 D Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ii)	86,745	86,745
Series 2008 Armitage Commons Preservation	5-16-08	6-1-18	5.%		5,000	5,000
Series 2008 O'Fallon Preservation	5-16-08	6-1-18	5.%		2,800	2,800
Series 2008 A Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2008 B Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(xx)	\$	100,000	\$ 100,000
Series 2008 C Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(xx)		75,000	75,000
Series 2008 D Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(xx)		50,000	50,000
Series 2008 E Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(xx)		25,000	25,000
Series 2008 A Genesis, Inc.	5-22-08	5-1-38	Variable	(q)		4,200	4,200
Series 2008 B Genesis, Inc.	5-22-08	5-1-23	Variable	(q)		400	400
Series 2008 Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(r)		88,015	83,015
Series 2008 D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%			4,200	4,200
Series 2008 A Delnor-Community Hospital	6-4-08	5-15-38	Variable	(hh)		59,090	59,090
Series 2008 A Resurrection Health Care	6-5-08	5-15-29	Variable	(i)		50,000	50,000
Series 2008 B Resurrection Health Care	6-5-08	5-15-29	Variable	(i)		50,000	50,000
Series 2008 Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(q)		22,500	22,500
Series 2008 B Swedish Covenant Hospital	6-17-08	8-15-38	Variable	(ii)		42,500	42,500
Series 2008 A Hospital Sisters Services	6-17-08	6-1-29	Variable	(c)		127,410	127,410
Series 2008 A Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.%			86,660	86,660
Series 2008 Illinois Wesleyan University	6-24-08	9-1-23	Variable	(r)		30,410	30,410
Series 2008 Saint Xavier University	6-25-08	10-1-33	Variable	(r)		25,000	25,000
Series 2008 A Northwestern University	6-25-08	12-1-46	Variable	(o)		50,000	50,000
Series 2008 B Northwestern University	6-25-08	12-1-46	Variable	(o)		50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 C Northwestern University	6-25-08	12-1-46	Variable	(o)	\$ 25,000	\$ 25,000
Series 2008 DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	46,880
Series 2008 St. Augustine College	6-25-08	11-1-37	Variable	(r)	7,307	7,307
					<u>\$ 13,370,818</u>	<u>\$ 11,710,672</u>

- (a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.
- (b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest is based on the PARS rate, after the initial interest period the bond will bear interest for Seven-Day Auction Periods.
- (e) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (f) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (g) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
- (h) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
- (i) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.
- (j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (k) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
- (l) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
- (m) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
- (n) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
- (o) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (p) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.
- (q) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
- (r) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
- (s) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
- (t) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.
- (u) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (v) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
- (w) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (x) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
- (y) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period.
- (z) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.
- (aa) Interest rate is determined by the remarketing agent and is based on a 28-day auction period.
- (bb) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (cc) Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (dd) Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ee) Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..
- (ff) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.
- (gg) Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (hh) Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (ii) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.
- (jj) Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (kk) Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ll) Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (mm) Interest rates on the EXTRAS is equal to 5.40% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (nn) Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.
- (oo) Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.
- (pp) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a fixed rate.
- (qq) Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.
- (rr) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) adjustable long term rate mode or (iii) fixed rate mode.
- (ss) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.
- (tt) Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.
- (uu) Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (vv) Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ww) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.
- (xx) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode .

Advance Refunded Revenue Bonds:

Series 1989 A Bensenville Home Society	3-8-89	7-9-07	Variable	(a)	\$ 2,200	\$ -- --
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	5.8% to 5.9%		1,000	500
Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%		11,685	11,685
Series 1995 A Lifelink Corporation Obligated Group	2-1-95	7-9-07	Variable	(b)	5,690	-- --
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%		145,000	125,000
Series 1997 A..... Advocate Health Care	12-1-97	8-15-07	5.5% to 5.875%		96,475	-- --
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-07	5.25%		20,770	-- --
Series 1997..... DePaul University	1-1-97	10-1-07	5.5% to 6. %		45,245	-- --
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%		27,635	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-07	5.2% to 5.65%	\$ 12,465	\$ -- --
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-07	4.9% to 5.6%	36,575	-- --
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-08	4.9% to 5.2%	28,130	-- --
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-08	5.55% to 5.65%	3,355	3,355
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-08	5.% to 5.7%	5,500	5,305
Series 1998 Lifelink Corporation Obligation Group	4-15-98	2-15-08	5.4% to 5.95%	14,712	-- --
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.9% to 5.25%	23,495	23,495
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-09	4.6% to 5.25%	28,345	26,740
Series 1998 A..... University of Chicago	7-1-98	7-1-08	5.% to 5.25%	121,865	121,865
Series 1998B..... St. Charles Community Unit School District Number 303	7-15-98	7-1-08	5.1% to 5.125%	29,085	29,085
Series 1998 Latin School of Chicago	8-1-98	8-1-08	4.1% to 5.65%	17,675	16,845
Series 1998 C..... MJH Education Assistance	9-1-98	9-1-08	5.%	8,970	8,970
Series 1998 D..... MJH Education Assistance	9-1-98	9-1-08	5.%	1,285	1,285
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-09	5.% to 5.25.%	232,245	232,245
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.%	6,845	6,845
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-09	4.375% to 5.25.%	50,275	48,175
Series 1999..... Silver Cross Hospital	4-1-99	8-15-09	5.375% to 5.5.%	16,465	15,880
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	27,075	23,625

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1999 Bradley University	8-1-99	8-1-09	4.85% to 5.5%	\$ 32,275	\$ 31,535
Series 1999 Children's Memorial Hospital	8-1-99	8-15-09	5.0%	3,415	3,415
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	5.7% to 6.25%	85,355	85,355
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	7-17-09	5.9% to 7.125%	85,355	3,000
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	32,100	31,985
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.0% to 6.375%	14,095	14,095
Series 2000..... Community Rehabilitation Providers	6-1-00	7-1-10	6.75% to 7.375%	870	835
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-13	5.2% to 6.2%	11,235	10,510
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	102,110
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.0%	3,900	3,900
Series 2001 Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	28,325	28,325
Series 2001 B Edward Hospital Obligated	4-1-01	2-15-11	5.125% to 5.25%	96,575	96,575
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	5.50% to 5.75%	7,160	7,160
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	24,580
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	1,175	1,175
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
Series 2001 A Loyola University Health	10-16-01	7-1-11	6.0% to 6.125%	76,500	76,500
Series 2002 Waterloo C.U.S.D. #5	5-1-02	2-15-08	3.45% to 4.25%	4,749	-- --
Series 2002 A Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	1,045	1,020

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2002 University Center	5-15-02	5-1-12	4.5% to 6.25%	\$ 109,960	\$ 108,805
Series 2002 A Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	15,155
Series 2002 City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	4,100
Series 2002 Riverside Health System	11-15-02	11-15-12	5.75% to 6.0%	40,000	40,000
Series 2003 A..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	17,470	17,470
Series 2003 B..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	3,645	3,645
Series 2003 C..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	15,135	15,135
Series 2003 D..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	3,530	3,530
Series 2004 Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2004A Fairview Obligated Group	10-15-04	8-15-09	4.0% to 6.125%	10,295	10,295
				<u>\$ 2,116,771</u>	<u>\$ 1,706,205</u>

(a) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.

(b) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.

TOTAL REVENUE BONDS	<u>\$ 15,487,589</u>	<u>\$ 13,416,877</u>
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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Environmental Bonds (Large Business):							
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(a)	\$	18,000	\$ 18,000
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(b)		11,000	9,586
Series 2004..... AmerenCILCO Environmental Improvement	11-19-04	4-17-08	Variable	(c)		19,200	-- --
Series 2004..... AmerenCIPS Environmental Improvement	11-19-04	4-17-08	Variable	(c)		35,000	-- --
Series 2005..... Commonwealth Edison Company	3-17-05	6-13-08	Variable	(d)		91,000	-- --
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(e)		13,600	8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(f)		12,000	10,400
Series 2007..... Waste Management	4-12-07	4-1-13	Variable	(f)		30,000	30,000
Series 2008 D..... Commonwealth Edison Company	5-9-08	3-1-20	Variable	(g)		50,000	50,000
Series 2008 F..... Commonwealth Edison Company	5-9-08	3-1-17	Variable	(g)		91,000	91,000
Series 2008 E..... Commonwealth Edison Company	6-27-08	5-1-21	Variable	(g)		49,830	49,830
TOTAL ENVIRONMENTAL BONDS						\$ 420,630	\$ 267,716

- (a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (f) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (g) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Financing Notes:						
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	\$ 950	\$ 820
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		3,195	2,985
Series 2005..... Educational Commercial Paper	6-6-05	11-30-08	Variable	(b)	178,895	169,930
Series 2007..... Tallgrass at Mill Creek	3-30-07	2-15-12	13. %		5,500	5,500
Series 2007 A..... Elmhurst College - High Education Loan	4-25-07	4-24-08	4.5%		3,300	-- --
Series 2007 B..... Lincoln College - High Education Loan	4-25-07	4-24-08	4.5%		3,095	-- --
Series 2008..... DePaul University	1-9-08	10-5-08	Variable	(c)	75,000	44,000
Series 2008..... Loyola University of Chicago	6-4-08	6-4-10	Variable	(c)	95,000	80,000
					<u>\$ 364,935</u>	<u>\$ 303,235</u>
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.						
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.						
(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.						
Advanced Refunded Direct Placement and Revenue Financing Notes:						
Series 1997 A & B..... Milestone, Inc.	6-25-97	8-15-07	7.375%		\$ 3,370	\$ -- --
					<u>\$ 3,370</u>	<u>\$ -- --</u>
TOTAL REVENUE FINANCING NOTES					<u>\$ 368,305</u>	<u>\$ 303,235</u>

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Leases:						
Series 2004 Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 311
Series 2004..... Hopedale Medical Foundation	6-3-04	5-24-09	Variable	(b)	1,371	283
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	1,284	630
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	400	142
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%		15,000	6,832
Series 2006..... D.D. Leasing, L.L.C.	9-7-06	9-1-16	Variable	(b)	1,570	1,302
Series 2006..... Morgan Park Academy	12-27-06	2-1-12	4.681%		1,400	1,085
Series 2007..... Rockford Memorial Hospital	4-17-07	4-17-12	4.1519%		2,385	1,872
TOTAL LEASES					\$ 23,765	\$ 12,457
(a) Interest schedule is subject to bond cost of funds, plus 2.5%.						
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.						
ILLINOIS RURAL BOND BANK BONDS						
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-08	4. % to 5.85%		\$ 5,300	\$ -- --
Series 1998..... The County of Stephenson	9-1-98	12-1-07	4.25% to 4.8%		11,060	-- --
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%		1,600	1,360
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%		3,300	2,675
TOTAL ILLINOIS RURAL BOND BANK BONDS					\$ 21,260	\$ 4,035

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 1973 A..... Lewis University	7-1-73	7-1-07	7. % to 7.5%		\$ 1,250	\$ -- --
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(a)	7,000	3,600
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	17,800	10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)	20,000	20,000
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)	5,815	5,100
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)	20,000	20,000
Series 1992..... Museum of Science and Industry	3-12-92	10-1-26	Variable	(d)	15,000	15,000
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(c)	18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6. %		6,440	2,625
Series 1993..... Northwestern University	5-1-93	12-1-13	3. % to 5.55%		78,850	18,015
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	2,360
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(e)	6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(e)	24,600	18,300
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(e)	33,300	31,700
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-07	5. % to 5.65%		12,600	-- --
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)	27,000	27,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 1997 A-C Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%		\$ 79,970	\$ 30,120
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	8,165
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	17,060
Series 1998..... Hubbard Street Dance Chicago	2-20-98	9-27-07	Variable	(i)	2,914	-- --
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(j)	32,175	29,880
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(j)	8,835	3,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)	29,000	28,900
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(k)	13,000	8,612
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(l)	45,000	43,750
Series 1998 A..... University of Chicago	7-1-98	1-1-08	5.% to 5.25%		125,000	-- --
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(m)	90,510	90,090
Series 1998 C-D..... MJH Education Assistance	9-1-98	6-25-08	5.%		10,255	-- --
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.%		24,995	23,115
Series 1998 B..... Midwestern University	9-24-98	5-15-08	4.% to 5.5%		29,930	-- --
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	5,000
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(n)	42,000	30,900

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)							
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	\$	22,200	\$ 21,200
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)		86,800	78,525
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)		30,000	29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)		17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	12-7-07	Variable	(f)		9,000	-- --
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(c)		11,900	6,400
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)		14,350	11,700
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(h)		11,000	11,000
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%			12,040	10,530
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(h)		25,000	23,925
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%			75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(o)		175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(p)		28,635	27,095
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(q)		90,000	90,000
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)		14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)		35,800	29,000
Series 2002 A..... Chicago Symphony Orchestra	12-19-02	3-19-08	Variable	(r)		80,650	-- --
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%			36,370	33,410

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)							
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)	\$	7,090	\$ 6,890
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)		5,250	4,550
Series 2003 A..... MJH Education Assistance Illinois ILLC	6-1-03	6-25-08	5. %			17,470	-- --
Series 2003 B..... MJH Education Assistance Illinois ILLC	6-1-03	6-25-08	5. %			3,645	-- --
Series 2003 C..... MJH Education Assistance Illinois ILLC	6-1-03	6-25-08	5. %			15,135	-- --
Series 2003 D..... MJH Education Assistance Illinois ILLC	6-1-03	6-25-08	4. %			3,530	-- --
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%			18,105	14,810
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5. %			28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%			37,520	37,520
Series 2003..... Illinois Wesleyan University	8-20-03	6-5-08	Variable	(r)		31,300	-- --
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2. % to 5.25%			200,000	185,120
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)		50,000	47,109
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)		12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(h)		5,300	4,865
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2. % to 5.25%			23,015	20,990
Series 2003..... Northwestern University	10-29-03	12-1-38	5. %			185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(h)		7,500	7,080
						\$ 2,376,799	\$ 1,704,436

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Rate Mode.
- (j) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (k) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (l) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (m) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (n) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (o) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (p) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (q) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.
- (r) Interest rate is initially issued in an Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.

Advance Refunded Bonds:

Series 1977 C..... University of Chicago	8-1-77	8-1-07	5. % to 6.5%	\$ 35,000	\$ -- --
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	2,000
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	37,651
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%	127,045	-- --
Series 1998..... Augustana College	3-15-97	10-1-07	5. % to 6. %	21,045	-- --
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%	9,905	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%	\$ 11,965	\$ 9,680
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%	53,930	44,970
				<u>\$ 278,724</u>	<u>\$ 94,301</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS				<u>\$ 2,655,523</u>	<u>\$ 1,798,737</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

CLEAN WATER REVOLVING FUND BONDS

Environmental Bonds:

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%	\$ 150,000	\$ 100,520
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3% to 5.25%	130,000	102,410
TOTAL CLEAN WATER REVOLVING BONDS				<u>\$ 280,000</u>	<u>\$ 202,930</u>

ILLINOIS DEVELOPMENT FINANCE BONDS

Environmental Bonds (Large Business):

Series 1985..... Citizens Utilities Company	8-1-85	8-1-07	Variable	(a) \$ 2,000	\$ -- --
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a) 7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b) 39,700	23,700
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c) 4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d) 35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d) 5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c) 35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c) 25,000	7,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e)	\$	6,000	\$ 5,715
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%			66,000	32,900
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%			35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(f)		19,850	19,850
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d)		8,610	8,610
Series 1996..... Armstrong	12-18-96	5-28-08	5.95%			11,000	-- -- ^
Series 1997 A..... Illinois Power Company	4-10-97	5-28-08	Variable	(g)		70,000	-- --
Series 1997 B..... Illinois Power Company	4-10-97	5-28-08	Variable	(g)		45,000	-- --
Series 1997 C..... Illinois Power Company	4-10-97	6-2-08	Variable	(g)		35,000	-- --
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%			8,140	6,710
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c)		23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(h)		34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%			52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d)		51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(i)		2,500	1,625
Series 2001 A..... Illinois Power Co.	5-1-01	5-20-08	Variable	(g)		111,770	-- --
Series 2001 B..... Illinois Power Co.	5-1-01	5-20-08	Variable	(g)		75,000	-- --
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)		30,000	30,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(g)	\$	100,000	\$ 100,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(j)		3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(i)		20,000	20,000
Series 2003..... Commonwealth Edison	5-8-03	5-15-17	Variable	(g)		40,000	40,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(i)		30,000	30,000
Series 2003 B..... Commonwealth Edison	9-19-03	11-1-19	Variable	(k)		42,200	42,200
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(h)		7,500	6,840
Series 2003 C..... Commonwealth Edison	11-12-03	6-18-08	Variable	(g)		50,000	-- --
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)		5,700	4,560
Series 2003 D..... Commonwealth Edison	12-15-03	1-15-14	Variable	(g)		19,975	19,975
TOTAL ENVIRONMENTAL BONDS						\$ 1,158,250	\$ 669,990

^ Bond issue was in default, bankruptcy court made final distribution and relieved remainder of debt on March 28, 2008.

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (g) Interest rate is determined by auction rate as provided by the auction agent.
- (h) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (i) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (j) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (k) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day auction periods.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds:							
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	\$	6,000	\$ 6,000
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(b)		9,600	3,215
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(c)		5,935	2,120
Series 1989..... Unique Building Corp.	6-7-89	9-1-07	Variable	(d)		4,200	-- --
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(e)		5,500	550
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(f)		5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(g)		4,000	4,000
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(h)		3,800	500
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)		2,150	504
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(i)		2,100	-- --
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(f)		1,400	725
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(j)		4,200	1,600
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(k)		7,200	2,070
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(l)		4,500	2,340
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(f)		8,900	3,500
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(m)		5,500	400
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(n)		9,500	2,290
Series 1994..... Overton Gear and Tool Corporation	10-27-94	5-1-08	Variable	(k)		3,100	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1994..... Nu-Way Industries, Inc.	11-29-94	2-1-08	Variable	(f)	\$	3,000	\$ -- --
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(o)		2,500	1,200
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(f)		4,600	-- --
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(p)		3,350	1,159
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(l)		2,500	640
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(q)		5,635	760
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(f)		3,850	650
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(r)		9,500	1,880
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(s)		5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(t)		8,000	8,000
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(r)		5,000	5,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(t)		4,415	1,775
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(q)		7,180	3,725
Series 1996..... Revcor, Inc.	6-6-96	6-1-08	Variable	(u)		4,000	-- --
Series 1996..... SWD	6-20-96	6-1-11	Variable	(v)		2,000	300
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(q)		1,900	625
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(u)		2,300	736
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(w)		2,700	2,630

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1996..... Quality Metal	10-30-96	10-1-07	Variable	(n)	\$	4,000	\$ -- --
Series 1996 A Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(w)		4,639	1,017
Series 1996 A Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(e)		2,600	1,479
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%			7,000	6,980
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(w)		2,800	1,000
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(w)		3,420	3,290
Series 1997..... Toyal America, Inc.	6-3-97	6-1-17	Variable	(n)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(r)		6,200	3,335
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(w)		3,065	1,455
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(r)		7,400	4,225
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(s)		4,000	2,545
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(r)		3,200	1,600
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(r)		6,000	3,000
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(v)		1,500	-- --
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(r)		2,500	1,350
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(s)		4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%			6,000	5,865

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(x)	\$	1,500	\$ 720
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(r)		4,100	500
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(t)		7,130	3,530
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(u)		5,255	2,495
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(r)		4,640	3,440
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(r)		5,500	4,700
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(y)		4,215	1,570
Series 1998..... Continental Extrusions, Inc.	8-25-98	2-28-08	Variable	(e)		3,000	-- --
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%			4,360	3,225
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5. %			30,035	29,095
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(v)		5,000	2,380
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(s)		2,800	1,180
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(z)		3,450	2,352
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(u)		5,180	3,505
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(x)		2,100	1,200
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(aa)		4,545	2,910
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(x)		1,800	864
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(x)		6,235	4,030

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(bb) \$	5,700	\$ 4,150
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(o)	3,775	878
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	-- --
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(x)	3,500	3,500
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(e)	3,000	2,250
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(e)	1,000	300
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(cc)	6,900	3,450
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(e)	3,000	2,755
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)	3,500	1,775
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	521
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(e)	3,950	3,150
Series 2000..... Olson International, Ltd.	10-26-00	11-26-07	Variable	(dd)	3,080	-- --
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(f)	5,955	3,895
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(dd)	4,000	2,600
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(e)	5,850	4,700
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(x)	6,850	4,925
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	2-21-08	Variable	(ee)	3,805	-- --
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(e)	4,400	3,080

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	11-1-07	Variable	(dd)	\$ 5,100	\$ -- --
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(e)	1,000	1,000
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(e)	1,540	1,140
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(x)	2,840	1,910
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(i)	2,030	1,549
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(e)	8,000	5,600
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(x)	4,500	3,420
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(e)	2,500	1,510
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(ff)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	14,785
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(gg)	4,700	3,560
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.0%		59,425	53,195
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(x)	12,755	12,725
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(x)	8,000	1,980
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(aa)	4,750	3,985
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.0%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(hh)	50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(f)	2,225	1,895

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2003 T..... T & D Investments, LLC	7-30-03	3-3-08	Variable	(f)	\$	765	\$ -- --
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(x)		5,170	4,420
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(r)		2,600	2,080
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(ff)		2,500	2,315
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ii)		51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(ii)		51,000	51,000
Series 2003..... Lunt Manufacturing	10-21-03	5-5-08	Variable	(n)		3,550	-- --
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%			19,175	17,710
Series 2003..... Image Industries	11-1-03	12-1-08	Variable	(n)		2,500	1,752
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(ii)		75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(gg)		4,200	3,900
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(ii)		3,950	2,480
Series 2003 A..... Wisconsin Tool	12-30-03	12-1-33	Variable	(n)		4,150	3,820
Series 2003..... Feltes Sand & Gravel Company	12-30-03	4-2-07 (jj)	Variable	(gg)		3,900	-- --
TOTAL INDUSTRIAL DEVELOPMENT BONDS						\$ 916,435	\$ 681,986

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

Industrial Development Bonds: (Cont.)

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (d) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (e) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (f) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (g) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (h) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (i) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (j) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (k) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (l) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (m) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (n) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (o) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (p) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (q) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (r) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (s) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (t) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (u) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (v) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (w) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (x) Interest rate is a variable rate subject to prevailing market conditions.
- (y) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (z) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (aa) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (bb) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (cc) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (dd) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
- (ee) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (ff) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
- (gg) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (hh) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (ii) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.
- (jj) Bond was paid off in fiscal year 2007, however the notice was not received from agency until after issuance fiscal year 2007 report.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Housing Bonds:							
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$	14,800	\$ 9,785
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)		36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)		11,335	9,780
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)		29,020	29,020
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(e)		32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%			11,410	8,425
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)		9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)		5,350	4,490
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)		71,500	1,942
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)		128,500	2,908
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)		6,750	6,730
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%			3,690	3,500
Series 1999 A,B (Amended 8-1-2002). Fresh Rate	1-20-00	12-1-36	Variable	(g)		221,973	5,162
Series 2000 A..... Lincoln Place Associates	6-15-00	7-20-21	5.55% to 6.6%			10,340	8,085
Series 2000 B..... Lincoln Place Associates	6-15-00	7-20-23	8.15%			2,050	2,050
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%			8,045	6,260
Series 2001 C..... Town and Garden Apartments	1-30-02	7-20-36	7.48%			23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(h)		6,700	6,700
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	4-1-38	Variable	(h)		800	400
TOTAL HOUSING BONDS						\$ 633,793	\$ 201,567

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

Housing Bonds: (Cont.)

- (a) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

Infrastructure Bonds:

Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6. % to 7.75%	\$ 1,000	\$ 405
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	31,785
Series 1994..... Rockford School District	12-15-94	2-1-11	5.4% to 6.7%	58,700	24,250
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	28,495
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	28,836
Series 1996..... City of Watseka	7-22-96	1-1-16	4. % to 5.75%	5,380	1,115
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-08	4.75% to 5. %	11,150	-- --
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5. %	10,000	650
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	20,220
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	22,015

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)	\$	35,600	\$ 44,416
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3. % to 4.85%			23,270	9,540
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)		27,000	32,179
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4. % to 5.25%			15,000	4,575
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%			18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%			24,000	16,190
Series 1999..... City of Watseka	3-1-99	6-1-07	3. % to 4.75%			3,375	-- -- *
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5. %			20,000	15,875
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)		20,539	19,817
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%			4,590	875
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b)		12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b)		996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b)		500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b)		500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)		10,000	17,118
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	5.25% to 6.375%			19,250	2,155
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%			2,000	1,565

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%		\$ 3,200	\$ 1,965
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a)	58,000	68,383
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	13,691
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	31,030
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	4.25% to 5.75%		11,600	2,415
Series 2001..... East Richland C.U.S.D. #1	12-1-01	11-1-20	2.% to 5.15%		7,945	6,655
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%		6,000	4,775
Series 2002..... East Richland C.U.S.D. #1	1-1-02	11-1-20	1.75% to 5.%		4,790	4,050
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)	54,500	76,006
Series 2002..... City of West Chicago	4-15-02	1-1-22	2.8% to 5.1%		21,220	17,145
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%		14,000	5,995
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%		4,270	2,825
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%		1,600	1,295
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.% to 4.05%		7,075	5,285
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%		20,000	19,130
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%		12,000	9,550
					\$ 790,491	\$ 623,717

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Advance Refunded Bonds:					
Series 1992..... Springfield School District	5-20-92	3-1-08	5.8% to 9.%	\$ 39,455	\$ -- --
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.%	24,575	3,900
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.% to 7.75%	1,415	1,075
				<u>\$ 65,445</u>	<u>\$ 4,975</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 855,936</u>	<u>\$ 628,692</u>

* Bond was paid off in a previous fiscal year, notice of payment not received until current fiscal year.

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

501 (C) 3 Not For Profit Bonds:

Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable	(a)	\$ 3,600	\$ 300
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5. % to 7.75%		2,965	-- --
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)	3,500	1,125
Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		9,855	391
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)	11,300	5,600
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)	12,500	4,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)	13,310	910
Series 1993 B..... Loyola Academy	8-1-93	7-11-07	4.5% to 5.9%		4,550	-- --
Series 1993 A..... Loyola Academy	8-18-93	7-1-07	Variable	(g)	8,600	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(h)	\$	62,200	\$ 62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(i)		7,500	4,780
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)		13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)		12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(j)		50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(j)		50,000	45,000
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(j)		9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(g)		10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(k)		1,200	533
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(g)		6,500	4,915
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)		16,500	16,500
Series 1995..... Uhlich Children's Home	7-20-95	8-1-07	Variable	(c)		2,500	-- --
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(g)		4,700	4,700
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%			14,881	-- --
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8. %			4,610	2,940
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(g)		55,000	42,307
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(f)		71,000	64,200
Series 1997..... Chicago Academy of Sciences	1-23-97	3-1-08	Variable	(f)		9,335	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(m)	\$	5,000	\$ 5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(n)		3,500	1,995
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(o)		31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%			69,417	11,595
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(f)		18,000	9,720
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(h)		2,700	1,340
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(p)		1,300	650
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-07	Variable	(h)		2,725	-- --
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(h)		13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%			30,535	2,590
Series 1997 C..... Community Rehabilitation Providers	12-1-97	1-1-08	5. % to 5.65%			4,515	-- --
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5. % to 6.8%			22,340	10,425
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%			1,125	700
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%			175,410	128,450
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l)		16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(q)		75,000	71,700
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(q)		75,000	46,700
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(r)		130,000	17,750

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(r)	\$	112,250	\$ 112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%			6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(s)		5,000	3,400
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g)		5,700	5,480
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(n)		2,000	1,200
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(h)		2,500	1,455
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(l)		4,000	2,200
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l)		3,100	2,400
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c)		9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-07	3.8% to 5.35%			1,700	-- --
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%			1,560	1,045
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%			6,310	5,610
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(h)		8,500	7,385
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l)		24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	12-22-05	5.5% to 5.65%			187,805	-- --
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(s)		6,400	3,700
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(t)		12,700	12,700

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.0% to 5.6%		\$ 8,520	\$ 6,385
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(t)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(u)	7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-07	5.625%		25,330	-- --
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,240
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	200
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(i)	1,800	1,366
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(v)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chicago	9-23-99	9-1-24	Variable	(w)	23,910	14,355
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(t)	23,000	22,700
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(w)	15,000	13,400
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,160
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(w)	4,000	2,800
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(m)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	7,725
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	10,890

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(p)	\$ 2,000	\$ 1,200
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6. %		66,420	45,515
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(x)	60,000	60,000
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(w)	6,500	5,700
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)	3,700	2,400
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	3,355
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(m)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(v)	1,900	970
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(v)	13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)	15,000	11,015
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)	5,000	3,250
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(t)	3,500	2,555
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(t)	20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%		34,600	6,275
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(v)	22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(v)	2,300	2,075

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(m)	\$	10,000	\$ 6,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(m)		14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)		5,000	4,675
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(v)		54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		127,300	121,800
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(y)		50,000	47,600
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		50,000	47,600
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(v)		13,000	13,000
Series 2001 A..... WTVP 47	8-17-01	1-8-08	Variable	(v)		7,300	-- --
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(n)		5,400	4,625
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%			1,500	1,193
Series 2001 B..... WTVP 47	9-13-01	10-1-07	Variable	(v)		3,000	-- --
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)		15,000	12,460
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)		2,955	425
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(v)		9,500	7,600
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)		6,900	4,945
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(v)		5,000	4,500
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(v)		10,000	10,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(v)	\$	2,315	\$ 2,095
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(v)		5,465	3,375
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)		1,000	538
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%			15,995	14,040
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%			18,040	16,355
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(t)		8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(n)		14,000	9,065
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(n)		6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	9-1-32	Variable	(w)		41,810	37,020
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)		1,800	1,607
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)		1,000	898
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(m)		5,000	4,125
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(aa)		5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(bb)		4,800	3,460
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(aa)		9,800	9,800
Series 2002..... Bradley University	12-19-02	3-25-08	Variable	(aa)		39,850	-- --
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5.0%			1,300	968

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(t)	\$ 3,500	\$ 2,804	
Series 2003..... Sacred Heart Schools	2-27-03	3-1-08	Variable	(cc)	14,000	-- --	
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(bb)	8,000	8,000	
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(aa)	11,900	10,200	
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%		3,700	3,515	
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(cc)	8,500	8,500	
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(cc)	11,500	11,500	
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(cc)	5,500	5,300	
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(dd)	2,850	2,670	
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(ee)	1,250	1,177	
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(cc)	15,000	14,965	
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(dd)	3,400	2,910	
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(bb)	5,000	4,600	
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(bb)	5,000	2,830	
Series 2003..... Resurrection Center	9-18-03	12-20-07	Variable	(f)	5,035	-- --	
Series 2003..... Chicago School of Professional Psychology	12-18-03	11-1-07	Variable	(v)	7,500	-- --	
					\$ 2,741,543	\$ 1,876,977	

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Advance Refunded Bonds:					
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%	\$ 6,510	\$ 755
Series 1990 B (Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable (f)	2,000	2,000
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10. %	5,774	5,774
Series 1991 B (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5. %	5,330	5,330
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-07	5. % to 9. %	1,000	-- --
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%	9,605	2,612
				\$ 30,219	\$ 16,471
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS				\$ 2,771,762	\$ 1,893,448

^ Bond is in default status.

* Bond was paid off in a previous fiscal year, notice of payment not received until current fiscal year.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (m) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (o) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

501 (C) 3 Not For Profit Bonds: (Cont.)

- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (r) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (s) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (t) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (v) Interest is determined weekly or monthly by the remarketing agent.
- (w) Interest is determined daily, weekly, or adjustable by the remarketing agent.
- (x) Interest is based on the PARS rate computed on a 360 day basis.
- (y) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (z) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (aa) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (bb) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (cc) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (dd) Interest is determined weekly and is subject to conversion to a flexible rate.
- (ee) Interest is determined by the ten year United States Treasury Bond Rate.

Leases:

Series 1992..... Williamson County Fire Protection District	12-15-92	12-1-07	6.1% to 7.0%		\$ 900	\$ -- --
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable	(a)	600	344
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	648	538
Series 2003..... St. Margaret's Hospital	7-29-03	4-29-08	Variable	(a)	1,100	-- --
TOTAL LEASES					<u>\$ 3,248</u>	<u>\$ 882</u>

- (a) Interest is a component of level rental payments.

Certificates of Participation:

Series 1997 A..... Rockford School District	6-10-97	1-1-09	4.25% to 5.8%		\$ 48,000	\$ 2,400
TOTAL CERTIFICATES OF PARTICIPATION					<u>\$ 48,000</u>	<u>\$ 2,400</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS					<u>\$ 6,387,424</u>	<u>\$ 4,078,965</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 27
	Various (a)	Variable (a)		<u>\$ 20,160</u>	<u>\$ 27</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 107
Agribusiness loan				2,629	42
	Various (b)	Variable (b)		<u>\$ 22,777</u>	<u>\$ 149</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 39
	Various (c)	Variable (c)		<u>\$ 10,407</u>	<u>\$ 39</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 5
	Various (d)	Variable (d)		<u>\$ 3,280</u>	<u>\$ 5</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 191
	Various (e)	Variable (e)		<u>\$ 6,253</u>	<u>\$ 191</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 81
	Various (f)	Variable (f)		<u>\$ 4,028</u>	<u>\$ 81</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 167
	Various (g)	Variable (g)		<u>\$ 7,940</u>	<u>\$ 167</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 584
	Various (h)	Variable (h)		<u>\$ 8,776</u>	<u>\$ 584</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 978
	Various (i)	Variable (i)		<u>\$ 9,228</u>	<u>\$ 978</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 1,600
	Various (j)	Variable (j)		<u>\$ 11,661</u>	<u>\$ 1,600</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 1,473
New improvements				581	37
	Various (k)	Variable (k)		<u>\$ 7,747</u>	<u>\$ 1,510</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 3,943
	Various (l)	Variable (l)		<u>\$ 11,585</u>	<u>\$ 3,943</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 4,869
New improvements				667	21
	Various (m)	Variable (m)		<u>\$ 14,262</u>	<u>\$ 4,890</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 6,073
New improvements				1,482	--
	Various (n)	Variable (n)		<u>\$ 17,080</u>	<u>\$ 6,073</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 4,282
New improvements				347	26
	Various (o)	Variable (o)		<u>\$ 8,225</u>	<u>\$ 4,308</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 4,613
	Various (p)	Various (p)		<u>\$ 9,946</u>	<u>\$ 4,613</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 5,910
	Various (q)	Various (q)		<u>\$ 11,589</u>	<u>\$ 5,910</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 6,077
	Various (r)	Various (r)		<u>\$ 8,527</u>	<u>\$ 6,077</u>

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REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 8,388
New improvements				115	20
	Various (s)		Various (s)	<u>\$ 12,429</u>	<u>\$ 8,408</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 5,707
New improvements				320	-- --
New equipment				75	14
	Various (t)		Various (t)	<u>\$ 7,769</u>	<u>\$ 5,721</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 5,957
New improvements				107	-- --
	Various (u)		Various (u)	<u>\$ 7,608</u>	<u>\$ 5,957</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 5,416
	Various (v)		Various (v)	<u>\$ 6,438</u>	<u>\$ 5,416</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 8,062
	Various (w)		Various (w)	<u>\$ 8,817</u>	<u>\$ 8,062</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 8,073
	Various (x)		Various (x)	<u>\$ 8,160</u>	<u>\$ 8,073</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 244,692</u>	<u>\$ 82,782</u>

- (a) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (b) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (c) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (d) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7.00% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (e) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (f) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2008
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)

- (g) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (h) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (i) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (j) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (k) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (l) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (m) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (n) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (o) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (p) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (q) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (r) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (s) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (t) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (u) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (v) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (w) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (x) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS							
Revenue Bonds:							
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a)	\$	24,770	\$ 17,030
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)		50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)		62,200	61,380
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)		75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)		92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)		57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)		25,000	24,700
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)		50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)		50,000	30,000
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(i)		21,500	19,500
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(j)		50,000	50,000
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	6-30-08	Variable	(k)		32,000	-- --
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%			17,000	15,295
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3. % to 6.55%			26,575	10,250
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(l)		50,000	50,000
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3. % to 6.25%			38,560	23,390
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7. %			50,695	24,730

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1993 A..... Edward Hospital	7-1-93	4-6-07	3.4% to 6.%	\$ 33,115	\$ -- -- *
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-09	2.75% to 5.65%	21,245	1,805
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable (m)	14,430	11,250
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable (n)	7,500	3,500
Series 1993..... The Children's Memorial Hospital	10-1-93	2-15-08	3.% to 6.25%	54,805	-- --
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%	7,885	2,500
Series 1994..... Holy Cross Hospital	3-1-94	3-1-08	4.875% to 6.75%	25,300	-- --
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable (o)	75,000	57,900
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable (k)	55,400	55,400
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%	69,710	48,672
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	6-30-08	Variable (n)	14,900	-- --
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable (p)	20,000	12,500
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable (q)	50,000	50,000
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable (r)	100,000	100,000
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable (k)	48,700	38,100
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%	13,475	8,430
Series 1996..... Silver Cross Hospital	6-1-96	8-15-09	4.% to 6.%	29,875	1,335
Series 1996 A..... ServantCor	6-26-96	5-13-08	Variable (k)	16,000	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(k)	\$	30,500	\$ 20,700
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%			8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%			2,935	1,475
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)		50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(s)		4,050	4,050
Series 1996..... Park Plaza Retirement Center	9-25-96	10-31-07	Variable	(t)		12,500	-- --
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%			21,865	16,840
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.%			28,020	20,135
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(t)		7,300	4,055
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-07	3.9% to 6.%			160,665	-- --
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-07	3.9% to 5.7%			18,945	-- --
Series 1997 B..... Advocate Health Care Network	1-9-97	1-8-08	Variable	(s)		221,700	-- --
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(t)		52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.%			142,500	110,865
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(u)		66,810	12,965
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(u)		10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%			10,410	9,170

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1997 A..... Victory Health Services	10-1-97	8-15-07	4.5% to 5.75%	\$ 46,835	\$ -- --
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-07	4.25% to 5.25%	15,065	-- --
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%	153,690	126,225
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%	48,460	33,365
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	3-14-08	Variable (u)	73,070	-- --
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%	41,000	33,400
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%	62,685	45,505
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%	5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%	18,810	15,750
Series 1998 A..... Swedish Covenant Hospital	1-16-98	5-16-08	Variable (v)	43,300	-- --
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%	88,700	70,140
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-18	5.375% to 5.75%	21,420	13,350
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4. % to 5.25%	86,600	79,215
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%	37,175	21,475
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4. % to 5.25%	49,990	17,750
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable (v)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%	86,960	64,255
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable (u)	49,995	34,350

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(w)	\$	35,200	\$ 24,500
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(x)		50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	5-5-08	Variable	(y)		29,300	-- --
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(y)		119,500	110,600
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%			161,715	124,800
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%			90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%			48,620	9,350
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%			36,330	26,745
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%			305,975	24,710
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%			9,685	7,225
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%			29,105	7,990
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%			7,880	5,940
Series 1999..... Swedish Covenant Hospital	7-22-99	5-8-08	Variable	(u)		20,000	-- --
Series 1999 A..... Children's Memorial Hospital	8-1-99	2-15-08	5.% to 5.75%			60,000	-- --
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4.% to 5.5%			125,000	112,500
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4.% to 5.5%			125,000	112,500
Series 1999 C..... Resurrection Health Care	8-27-99	6-12-08	Variable	(z)		130,000	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 1999 B..... Children's Memorial Hospital	9-1-99	5-21-08	Variable	(aa)	\$	87,075	\$ -- --
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	4.3% to 6.25%			93,690	2,055
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%			4,015	2,770
Series 1999..... Gottlieb Health Resources	11-19-99	6-30-08	Variable	(u)		30,000	-- --
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%			19,080	17,240
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(aa)		19,000	17,000
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%			68,595	62,910
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(u)		200,000	177,890
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%			34,000	2,070
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%			80,000	74,440
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%			6,035	5,600
Series 2000..... Advocate Health Care	12-1-00	11-15-10	5.% to 6.375%			135,300	11,335
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%			3,635	3,365
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.% to 5.5%			45,225	35,490
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(aa)		48,100	48,100
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%			32,815	26,855
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(bb)		55,875	48,100
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(aa)		13,200	12,635

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4. % to 5.375%		\$ 88,890	\$ 84,605
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%		91,500	10,680
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%		22,000	22,000
Series 2001..... Little Company of Mary Hospital	12-12-01	8-31-07	Variable	(q)	38,000	-- --
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(aa)	7,185	5,545
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3. % to 6.25%		17,255	16,670
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(cc)	140,700	33,000
Series 2002 A-1..... Northwest Community Hospital	2-13-02	4-3-08	Variable	(dd)	50,000	-- --
Series 2002 A-2..... Northwest Community Hospital	2-13-02	4-3-08	Variable	(dd)	50,000	-- --
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(k)	62,000	58,000
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(bb)	55,000	49,925
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(ee)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(ee)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(ee)	6,000	6,000
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(ee)	17,000	17,000
Series 2002..... OSF Healthcare System	5-22-02	9-1-07	Variable	(bb)	75,000	-- --
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5. % to 6.25%		50,000	46,700
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4. % to 5.75%		58,000	52,950

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		\$ 29,165	\$ 27,045
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7.%		10,720	10,265
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(ff)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(ff)	1,500	1,500
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(gg)	15,000	12,045
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.% to 5.625%		141,540	134,270
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.% to 6.%		27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable	(x)	57,500	54,155
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	4,115
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(cc)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4.% to 5.25%	(ee)	36,425	27,700
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(ee)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(ee)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.% to 6.%		65,290	45,380
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	9,075
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(aa)	10,000	9,335
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(cc)	38,330	34,485

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2003 B..... Advocate Health Care	10-1-03	1-4-08	Variable	(cc)	\$	38,330	\$ -- --
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(cc)		38,340	34,505
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%			20,110	20,110
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(hh)		4,250	4,250
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(ii)		14,350	13,000
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(jj)		4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(jj)		5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(jj)		3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ii)		20,000	19,550
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(ii)		26,550	26,100
Series 2003 A..... Children's Memorial Hospital	11-18-03	5-30-08	Variable	(dd)		35,200	-- --
Series 2003 B..... Children's Memorial Hospital	11-18-03	5-19-08	Variable	(dd)		25,000	-- --
Series 2003 A-1..... Villa St. Benedict	12-15-03	11-15-33	4.% to 6.9%			38,510	37,975
Series 2003 A-2..... Villa St. Benedict	12-15-03	1-31-08	5.75%			3,750	-- --
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(t)		31,000	30,040
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%			97,505	91,645
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(kk)		65,550	65,550
Series 2003 C..... Hospital Sisters Service, Inc.	12-18-03	12-1-07	2.% to 4.%			12,150	-- --
						<u>\$ 7,373,285</u>	<u>\$ 4,354,367</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS HEALTH FACILITIES BONDS: (Cont.)

Revenue Bonds: (Cont.)

- * Bond was paid off in a previous fiscal year, notice of payment not received until current fiscal year.
- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
 - (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
 - (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
 - (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
 - (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
 - (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
 - (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
 - (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
 - (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
 - (j) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
 - (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
 - (l) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
 - (m) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
 - (n) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
 - (o) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
 - (p) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
 - (q) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
 - (r) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
 - (s) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
 - (t) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
 - (u) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
 - (v) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
 - (w) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
 - (x) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
(y) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.					
(z) Interest rate is the rate determined by the remarketing agent in either a weekly R-FLOAT mode or a auction rate mode.					
(aa) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.					
(bb) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.					
(cc) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.					
(dd) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.					
(ee) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively.					
(ff) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.					
(gg) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(hh) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.					
(ii) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.					
(jj) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.					
(kk) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.					
Advance Refunded Revenue Bonds:					
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	\$ 66,500	\$ -- --
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	-- --
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	2,595
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	1,795
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	1,510
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	2,910
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9. %	22,560	2,295 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10. %	29,225	15,030
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	18,450

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-07	4. % to 6. %	\$ 34,600	\$ -- -- ^
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-07	4.3% to 5.9%	27,100	-- -- ^
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4. % to 7. %	50,000	17,820
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	23,080
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	205
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	17,085
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3. % to 6. %	70,885	42,515
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7. %	23,900	11,225
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7. %	31,410	8,695
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	31,135
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (a)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	28,175
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-07	5. % to 5.75%	40,000	-- -- ^
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6. %	3,300	1,490 ^
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6. %	41,315	12,130
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2008
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.5% to 5.2%	\$ 24,275	\$ 12,135
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%	4,425	4,225
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	28,810
				<u>\$ 988,455</u>	<u>\$ 362,680</u>

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

Direct Placement and Revenue Financing Notes:

Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.0%	\$ 8,320	\$ 8,320
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable (b)	15,000	15,000
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable (c)	5,285	2,370
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.%	2,515	1,980
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.%	1,930	1,580
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable (c)	5,550	2,039
Series 2001..... Mercy Hospital and Medical Center	11-1-01	12-17-07	Variable (c)	2,150	-- --
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%	2,990	-- --
Series 2002 A..... Proctor Hospital	6-1-02	3-28-09	Variable (c)	4,000	701

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Direct Placement and Revenue Financing Notes: (cont.)					
Series 2002 A..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%	\$ 1,031	\$ -- --
Series 2002 B..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%	964	-- --
Series 2002 A-1..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	4.45%	1,605	-- --
Series 2002 A-2..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	5.45%	420	-- --
Series 2003..... Pekin Memorial Hospital	3-31-03	3-1-08	4.36%	740	-- --
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable	(c) 1,495	148
				<u>\$ 83,995</u>	<u>\$ 62,138</u>

ILLINOIS HEALTH FACILITIES BONDS (Cont.)

- (a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
- (b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
- (c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.

TOTAL ILLINOIS HEALTH FACILITIES BONDS	<u>\$ 8,445,735</u>	<u>\$ 4,779,185</u>
TOTAL ILLINOIS FINANCE AUTHORITY	<u>\$ 34,334,923</u>	<u>\$ 24,946,919</u>

ILLINOIS MEDICAL DISTRICT COMMISSION

Certificates of Participation:

Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 27,970
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 27,970</u>
TOTAL CONDUIT DEBT				<u>\$ 38,560,562</u>	<u>\$ 27,724,442</u>